PowerPlex® 21 System for Use on the Applied Biosystems® Genetic Analyzers

Instructions for Use of Products
DC8902 and DC8942

PowerPlex® 21 System
for Use on the Applied Biosystems® Genetic Analyzers

1. Description

STR (short tandem repeat) loci consist of short, repetitive sequence elements 3−7 base pairs in length (1−4). These repeats are well distributed throughout the human genome and are a rich source of highly polymorphic markers, which may be detected using the polymerase chain reaction (5−9). Alleles of STR loci are differentiated by the number of copies of the repeat sequence contained within the amplified region and are distinguished from one another using fluorescence detection following electrophoretic separation.

The PowerPlex® 21 System[(a−f)] is used for human identification applications including forensic analysis, relationship testing and research use. The system allows co-amplification and four-color fluorescent detection of 21 loci (20 STR loci and Amelogenin), including D1S1656, D2S1338, D3S1358, D5S818, D6S1043, D7S820, D8S1179, D12S391, D13S317, D16S539, D18S51, D19S433, D21S11, Amelogenin, CSF1PO, FGA, Penta D, Penta E, TH01, TPOX and vWA.

The PowerPlex® 21 System and all system components are manufactured in accordance with ISO 18385:2016. All necessary materials are provided to amplify STR regions of human genomic DNA, including a hot-start thermostable DNA polymerase, which is a component of the PowerPlex® 21 5X Master Mix. This manual contains a protocol for use of the PowerPlex® 21 System with the GeneAmp® PCR System 9700 and Veriti® 96-Well Thermal Cycler in addition to protocols to separate amplified products and detect separated material on the ABI PRISM® 3100 and 3100-*Avant* Genetic Analyzers and Applied Biosystems® 3130, 3130*xl*, 3500 and 3500xL Genetic Analyzers (Figure 1). Protocols to operate the fluorescence-detection instruments should be obtained from the instrument manufacturer. Amplification and detection instrumentation may vary. You may need to optimize protocols including amount of template DNA, cycle number, injection conditions and loading volume for your laboratory instrumentation. In-house validation should be performed.

Information about other Promega fluorescent STR systems is available upon request from Promega or online at:
www.promega.com.

Amplification Setup

Sections 4, 9.D and 9.E.

Thermal Cycling

Sections 4, 9.D and 9.E.   GeneAmp® PCR System 9700 or Veriti® 96-Well Thermal Cycler

Instrument Setup and Sample Preparation

Section 5.   Applied Biosystems® 3500 or 3500xL   ABI PRISM® 3100 or
                Genetic Analyzer   3100-*Avant* Genetic Analyzer
                Section 5.A   *Section 5.B*

                Applied Biosystems® 3130 or 3130*xl*   ABI PRISM® 310
                Genetic Analyzer   Genetic Analyzer
                Section 5.B   *Section 5.C*

Data Analysis

Section 6.

                GeneMapper® *ID*-X Software   GeneMapper® *ID* Software

Figure 1. An overview of the PowerPlex® 21 System protocol.

2.   Product Components and Storage Conditions

PRODUCT	SIZE	CAT.#
PowerPlex® 21 System	**200 reactions**	**DC8902**
PowerPlex® 21 System	**4 × 200 reactions**	**DC8942**

Not For Medical Diagnostic Use. Cat.# DC8902 contains sufficient reagents for 200 reactions, and
Cat.# DC8942 contains sufficient reagents for 800 reactions, of 25μl each. Each 200-reaction pack includes:

Pre-amplification Components Box
* 1ml   PowerPlex® 21 5X Master Mix
* 1ml   PowerPlex® 21 5X Primer Pair Mix
* 25μl   2800M Control DNA, 10ng/μl
* 5 × 1,250μl   Water, Amplification Grade

Post-amplification Components Box
* 100μl   PowerPlex® 21 Allelic Ladder Mix
* 200μl   WEN Internal Lane Standard 500

The PowerPlex® 21 Allelic Ladder Mix is provided in a separate, sealed bag for shipping. This component should be moved to the post-amplification box after opening. The Water, Amplification Grade, is provided in a separate, sealed bag for shipping. This component should be moved to the pre-amplification box after opening.

2. Product Components and Storage Conditions (continued)

Storage Conditions: Upon receipt, store all components except the 2800M Control DNA at −30°C to −10°C in a nonfrost-free freezer. Store the 2800M Control DNA at 2−10°C. Make sure that the 2800M Control DNA is stored at 2−10°C for at least 24 hours before use. After the first use, store the WEN Internal Lane Standard 500 (WEN ILS 500) at 2−10°C, protected from light; do not refreeze. The PowerPlex® 21 5X Primer Pair Mix, PowerPlex® 21 Allelic Ladder Mix and WEN ILS 500 are light-sensitive and must be stored in the dark. We strongly recommend that pre-amplification and post-amplification reagents be stored and used separately with different pipettes, tube racks, etc.

Optional: The PowerPlex® 21 System components may be stored for up to 1 year at 2−10°C without loss of activity.

Available Separately

PRODUCT	SIZE	CAT.#
PunchSolution™ Kit	100 preps	DC9271
SwabSolution™ Kit	100 preps	DC8271
5X AmpSolution™ Reagent	100 preps	DM1231

The PunchSolution™ Kit is required to process nonFTA punches prior to direct amplification. The SwabSolution™ Kit is required to process swabs prior to direct amplification. The 5X AmpSolution™ Reagent is required for direct amplification of DNA from storage card punches in a 12.5μl reaction volume. Both the PunchSolution™ Kit and SwabSolution™ Kit contain the 5X AmpSolution™ Reagent.

The proper panels, bins and stutter text files for use with GeneMapper® *ID* and *ID*-X software are available for download at: **www.promega.com/resources/software-firmware/genemapper-id-software-panels-and-bin-sets/**

Matrix standards are required for initial setup of the color separation matrix. The matrix standard is provided separately and is compatible with ABI PRISM® 3100 and 3100-*Avant* Genetic Analyzers and Applied Biosystems® 3130, 3130*xl*, 3500 and 3500xL Genetic Analyzers (PowerPlex® 5C Matrix Standard, Cat.# DG4850).

3. Before You Begin

3.A. Precautions

The application of PCR-based typing for forensic or paternity casework requires validation studies and quality-control measures that are not contained in this manual (10,11). Guidelines for the validation process are published in the *Internal Validation Guide of Autosomal STR Systems for Forensic Laboratories* (12).

The quality of purified DNA or direct amplification samples, small changes in buffers, ionic strength, primer concentrations, reaction volume, choice of thermal cycler and thermal cycling conditions can affect PCR success. We suggest strict adherence to recommended procedures for amplification and fluorescence detection. Additional research and validation are required if any modifications to the recommended protocols are made.

PCR-based STR analysis is subject to contamination by very small amounts of human DNA. Extreme care should be taken to avoid cross-contamination when preparing template DNA, handling primer pairs, assembling amplification

reactions and analyzing amplification products. Reagents and materials used prior to amplification (PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix, 2800M Control DNA and Water, Amplification Grade) are provided in a separate box and should be stored separately from those used following amplification (PowerPlex® 21 Allelic Ladder Mix and WEN Internal Lane Standard 500). Always include a negative control reaction (i.e., no template) to detect reagent contamination. We highly recommend the use of gloves and aerosol-resistant pipette tips.

Some reagents used in the analysis of STR products are potentially hazardous and should be handled accordingly. Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label, and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

3.B. Spectral Calibration

Proper spectral calibration is critical to evaluate multicolor systems with the ABI PRISM® 3100 and 3100-*Avant* Genetic Analyzers and Applied Biosystems® 3130, 3130*xl*, 3500 and 3500xL Genetic Analyzers. A matrix must be generated for each individual instrument.

For protocols and additional information on spectral calibration, see the *PowerPlex® 5C Matrix Standard Technical Manual* #TMD049. This manual is available online at: **www.promega.com/protocols/**

4. Protocols for DNA Amplification Using the PowerPlex® 21 System

The PowerPlex® 21 System was developed for amplification of extracted DNA and direct-amplification samples. Slight protocol variations are recommended for optimal performance with each template source. Protocols for amplification in a 25μl reaction volume using extracted DNA (Section 4.A), FTA® and nonFTA storage card punches (Section 4.B) and swabs (Section 4.C) are included in the following amplification sections. Protocols for amplification in a 12.5μl reaction volume using FTA® and nonFTA storage card punches and swabs are included in Sections 9.D and 9.E, respectively.

The PowerPlex® 21 System is compatible with the GeneAmp® PCR System 9700 thermal cycler with a silver or gold-plated silver sample block and the Veriti® 96-Well Thermal Cycler.

Note: It may be possible to use thermal cyclers other than those listed in this technical manual. Use of thermal cyclers not listed here may require optimization of cycling conditions and validation in your laboratory. Use of thermal cyclers with an aluminum block is NOT recommended with the PowerPlex® 21 System.

The use of gloves and aerosol-resistant pipette tips is highly recommended to prevent cross-contamination. Keep all pre-amplification and post-amplification reagents in separate rooms. Prepare amplification reactions in a room dedicated for reaction setup. Use equipment and supplies dedicated for amplification setup.

Meticulous care must be taken to ensure successful amplification. A guide to amplification troubleshooting is provided in Section 7.

4.A. Amplification of Extracted DNA in a 25µl Reaction Volume

Materials to Be Supplied by the User

- GeneAmp® PCR System 9700 with a gold-plated silver or silver sample block or Veriti® 96-Well Thermal Cycler (Applied Biosystems)
- centrifuge compatible with 96-well plates or reaction tubes
- MicroAmp® optical 96-well reaction plate or 0.2ml MicroAmp® reaction tubes (Applied Biosystems)
- aerosol-resistant pipette tips

We routinely amplify 0.5ng of template DNA in a 25µl reaction volume using the protocol detailed below.

Amplification Setup

1. Thaw the PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and Water, Amplification Grade, completely.

   Note: Centrifuge tubes briefly to bring contents to the bottom, and then vortex reagents for 15 seconds before each use. Do not centrifuge the 5X Primer Pair Mix or 5X Master Mix after vortexing, as this may cause the reagents to be concentrated at the bottom of the tube.

2. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.

3. Use a clean plate for reaction assembly, and label appropriately. Alternatively, determine the number of clean, 0.2ml reaction tubes required, and label appropriately.

4. Add the final volume of each reagent listed in Table 1 into a clean tube.

Table 1. PCR Amplification Mix for Amplification of Extracted DNA.

PCR Amplification Mix Component[1]	Volume Per Reaction	×	Number of Reactions	=	Final Volume
Water, Amplification Grade	to a final volume of 25.0µl	×		=	
PowerPlex® 21 5X Master Mix	5.0µl	×		=	
PowerPlex® 21 5X Primer Pair Mix	5.0µl	×		=	
template DNA (0.5ng)[2,3]	up to 15.0µl				
total reaction volume	**25µl**				

[1]Add Water, Amplification Grade, to the tube first, and then add PowerPlex® 21 5X Master Mix and PowerPlex® 21 5X Primer Pair Mix. The template DNA will be added at Step 6.

[2]Store DNA templates in nuclease-free water, TE^{-4} buffer (10mM Tris-HCl [pH 8.0], 0.1mM EDTA) or TE^{-4} buffer with 20µg/ml glycogen. If the DNA template is stored in TE buffer that is not pH 8.0 or contains a higher EDTA concentration, the volume of DNA added should not exceed 20% of the final reaction volume. PCR amplification efficiency and quality can be greatly altered by changes in pH (due to added Tris-HCl), available magnesium concentration (due to chelation by EDTA) or other PCR inhibitors, which may be present at low concentrations depending on the source of the template DNA and the extraction procedure used.

[3]Apparent DNA concentrations can differ, depending on the DNA quantification method used (13). The amount of DNA template recommended here is based on DNA concentrations determined by measuring absorbance at 260nm.We strongly recommend that you perform experiments to determine the optimal DNA amount based on your DNA quantification method.

5. Vortex the PCR amplification mix for 5−10 seconds, and then pipet the PCR amplification mix into each reaction well.

(!) Failure to vortex the PCR amplification mix sufficiently can result in poor amplification or locus-to-locus imbalance.

   Note: Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add DNA as soon as possible to each well and follow immediately by thermal cycling.

6. Add template DNA (0.5ng) for each sample to the respective well containing PCR amplification mix.

   Note: The PowerPlex® 21 System is optimized and balanced for 0.5ng of DNA template. The amount of DNA template used in your laboratory should be based on the results of your internal validation and may be different.

7. For the positive amplification control, vortex the tube of 2800M Control DNA, and then dilute an aliquot to 0.5ng in the desired template DNA volume. Add 0.5ng of diluted DNA to a reaction well containing PCR amplification mix.

8. For the negative amplification control, pipet Amplification-Grade Water or TE^{-4} buffer instead of template DNA into a reaction well containing PCR amplification mix.

9. Seal or cap the plate, or close the tubes. **Optional:** Briefly centrifuge the plate to bring contents to the bottom of the wells and remove any air bubbles.

4.A. Amplification of Extracted DNA in a 25µl Reaction Volume (continued)

Thermal Cycling

Amplification and detection instrumentation may vary. You may need to optimize protocols including the amount of template DNA, cycle number, injection conditions and loading volume for your laboratory instrumentation. Testing at Promega shows that 30 cycles work well for 0.5ng of purified DNA templates. You may need to optimize cycle number. In-house validation should be performed.

1. Place the reaction plate or tubes in the thermal cycler.

2. Select and run the recommended protocol.

    Notes:

    1. When using the Veriti® 96-Well Thermal Cycler, set the ramping rate to 100%.

    2. When using the GeneAmp® PCR System 9700, the program must be run with Max Mode as the ramp speed. This requires a silver or gold-plated silver sample block. The ramp speed is set after the thermal cycling run is started. When the Select Method Options screen appears, select "Max" for the ramp speed and enter the reaction volume.

Thermal Cycling Protocol
96°C for 1 minute, then:
94°C for 10 seconds 59°C for 1 minute 72°C for 30 seconds for 30 cycles, then:
60°C for 10 minutes
4°C soak

3. After completion of the thermal cycling protocol, proceed with fragment analysis or store amplified samples at −20°C in a light-protected box.

    Note: Long-term storage of amplified samples at 4°C or higher may produce artifacts.

4.B. Direct Amplification of DNA from Storage Card Punches in a 25µl Reaction Volume

Materials to Be Supplied by the User

- GeneAmp® PCR System 9700 with a gold-plated silver or silver sample block or Veriti® 96-Well Thermal Cycler (Applied Biosystems)
- centrifuge compatible with 96-well plates or reaction tubes
- MicroAmp® optical 96-well reaction plate or 0.2ml MicroAmp® reaction tubes (Applied Biosystems)
- aerosol-resistant pipette tips
- PunchSolution™ Kit (Cat.# DC9271) for nonFTA card punches
- 1.2mm Harris Micro-Punch or equivalent manual punch and cutting mat or automated punch system

This section contains a protocol for direct amplification of DNA from storage card punches in a 25µl reaction volume using the PowerPlex® 21 System and GeneAmp® PCR System 9700 or Veriti® 96-Well Thermal Cycler. A protocol for direct amplification of DNA from storage card punches in a 12.5µl reaction volume is provided in Section 9.D.

Note: You will need to optimize and validate the number of storage card punches per reaction in your laboratory.

FTA®-based sample types include:

- Buccal cells collected on FTA® cards with Whatman EasiCollect™ or Fitzco Sampact™ devices (one or two punches per 25µl amplification reaction)

- Buccal cells collected with swabs transferred to FTA® or Indicating FTA® cards (one or two punches per 25µl amplification reaction)

- Liquid blood (from collection or storage Vacutainer® tubes or finger sticks) spotted onto FTA® cards (one punch per 25µl amplification reaction)

NonFTA sample types include:

- Buccal samples on Bode Buccal DNA Collector™ devices (one punch per 25µl amplification reaction)

- Blood and buccal samples on nonFTA card punches (e.g., S&S 903) (one punch per 25µl amplification reaction)

Pretreat nonFTA sample types with the PunchSolution™ Kit (Cat.# DC9271) to lyse nonFTA samples before adding the PCR amplification mix. For more information, see the *PunchSolution™ Kit Technical Manual* #TMD038. Failure to pretreat these samples may result in incomplete profiles.

Use a manual punch tool with a 1.2mm tip to manually create sample disks from a storage card. Place tip near the center of the sample spot, and with a twisting or pressing action, cut a 1.2mm sample disk. Use the plunger to eject the disk into the appropriate well of a reaction plate.

Automated punchers also can be used to create sample disks. Refer to the user's guide for your instrument for assistance with generating 1.2mm disks, technical advice and troubleshooting information.

Note: Static may be problematic when adding a punch to a well. For FTA® card punches, adding PCR amplification mix to the well before adding the punch may help alleviate static problems. For nonFTA card punches, adding PunchSolution™ Reagent to the well before adding the punch during pretreatment may help alleviate static problems.

Amplification Setup

1. Thaw the PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and Amplification-Grade Water completely.

    Note: Centrifuge tubes briefly to bring contents to the bottom, and then vortex reagents for 15 seconds before each use. Do not centrifuge the 5X Primer Pair Mix or 5X Master Mix after vortexing, as this may cause the reagents to be concentrated at the bottom of the tube.

2. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.

3. Use a clean plate for reaction assembly, and label appropriately.

4. Add the final volume of each reagent listed in Table 2 to a clean tube.

Table 2. PCR Amplification Mix for Direct Amplification of DNA From Storage Card Punches in a 25µl Reaction Volume.

PCR Amplification Mix Component[1]	Volume Per Reaction	×	Number of Reactions	=	Final Volume
Water, Amplification Grade	15µl	×		=	
PowerPlex® 21 5X Master Mix	5.0µl	×		=	
PowerPlex® 21 5X Primer Pair Mix	5.0µl	×		=	
total reaction volume	**25µl**				

[1]Add Water, Amplification Grade, to the tube first, and then add PowerPlex® 21 5X Master Mix and PowerPlex® 21 5X Primer Pair Mix. For FTA® card punches, the template DNA will be added at Step 6.

5. Vortex the PCR amplification mix for 5−10 seconds, and then pipet 25µl of PCR amplification mix into each reaction well.

    ⓘ Failure to vortex the PCR amplification mix sufficiently can result in poor amplification or locus-to-locus imbalance.

    Note: Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the punches as soon as possible to each well and follow immediately by thermal cycling.

6. For FTA® storage cards, add one or two 1.2mm punches from a card containing a buccal sample or one 1.2mm punch from a card containing whole blood into the appropriate wells of the reaction plate. For nonFTA card punches, add the PCR amplification mix to the plate containing the PunchSolution™ Reagent-treated punches.

    Note: It also is acceptable to add the FTA® card punch first, and then add the PCR amplification mix.

7. For the positive amplification control, vortex the tube of 2800M Control DNA, and then add 1µl of 2800M Control DNA (10ng/µl) to a reaction well containing 25µl of PCR amplification mix.

Notes:

1. Do not include blank storage card punches in the positive control reactions.
2. Optimization of the amount of 2800M Control DNA may be required, depending on thermal cycling conditions and laboratory preferences.

8. Reserve a well containing PCR amplification mix as a negative amplification control.

   Note: An additional negative control with a blank punch may be performed to detect contamination from the storage card or punch device.

9. Seal or cap the plate, or close the tubes. Briefly centrifuge the plate to bring storage card punches to the bottom of the wells and remove any air bubbles.

Thermal Cycling

Amplification and detection instrumentation may vary. You will need to optimize protocols including the number of storage card punches, cycle number (24−27 cycles) and injection conditions for your laboratory instrumentation. Testing at Promega shows that 25 cycles works well for a varity of sample types. Buccal samples may require more amplification cycles than blood samples. Cycle number will need to be optimized in each laboratory for each sample type that is amplified.

1. Place the reaction plate or tubes in the thermal cycler.
2. Select and run the recommended protocol.

   Notes:

   1. When using the Veriti® 96-Well Thermal Cycler, set the ramping rate to 100%.
   2. When using the GeneAmp® PCR System 9700, the program must be run with Max Mode as the ramp speed. This requires a silver or gold-plated silver sample block. The ramp speed is set after the thermal cycling run is started. When the Select Method Options screen appears, select "Max" for the ramp speed and enter the reaction volume.

Thermal Cycling Protocol
96°C for 1 minute, then:
94°C for 10 seconds 59°C for 1 minute 72°C for 30 seconds for 25 cycles, then:
60°C for 20 minutes
4°C soak

3. After completion of the thermal cycling protocol, proceed with fragment analysis or store amplified samples at −20°C in a light-protected box.

   Note: Long-term storage of amplified samples at 4°C or higher may produce artifacts.

4.B. Direct Amplification of DNA from Storage Card Punches in a 25µl Reaction Volume (continued)

PCR Optimization

Cycle number should be optimized based on the results of an initial experiment to determine the sensitivity with your collection method, sample types, number of punches and instrumentation.

1. Choose several samples that represent typical sample types you encounter in the laboratory. Prepare them as you would using your normal workflow.

2. Depending on your preferred protocol, place one or two 1.2mm storage card punches containing a buccal sample or one 1.2mm punch of a storage card containing whole blood in each well of a reaction plate.

3. Prepare four identical reaction plates with punches from the same samples.

4. Amplify samples using the thermal cycling protocol provided above, but subject each plate to a different cycle number (24−27 cycles).

5. Following amplification, use your laboratory's validated separation and detection protocols to determine the optimal cycle number for the sample type and number of storage card punches.

4.C. Direct Amplification of DNA from Swabs in a 25µl Reaction Volume

Materials to Be Supplied by the User

- GeneAmp® PCR System 9700 with a gold-plated silver or silver sample block or Veriti® 96-Well Thermal Cycler (Applied Biosystems)
- centrifuge compatible with 96-well plates or reaction tubes
- MicroAmp® optical 96-well reaction plate or 0.2ml MicroAmp® reaction tubes (Applied Biosystems)
- aerosol-resistant pipette tips
- SwabSolution™ Kit (Cat.# DC8271)

This section contains a protocol for amplifying DNA from swab extracts in a 25µl reaction volume using the PowerPlex® 21 System and GeneAmp® PCR System 9700 or Veriti® 96-Well Thermal Cycler. A protocol for direct amplification of DNA from swab extracts in a 12.5µl reaction volume is provided in Section 9.E.

Pretreat cotton swabs or OmniSwabs™ (GE Healthcare) with the SwabSolution™ Kit (Cat.# DC8271) as described in the *SwabSolution™ Kit Technical Manual* TMD037 to generate a swab extract. Be sure to include a blank swab as a negative control when processing samples.

Amplification Setup

1. Thaw the PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and Water, Amplification Grade, completely.

   Note: Centrifuge tubes briefly to bring contents to the bottom, and then vortex reagents for 15 seconds before each use. Do not centrifuge the 5X Primer Pair Mix or 5X Master Mix after vortexing, as this may cause the reagents to be concentrated at the bottom of the tube.

2. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.

3. Use a clean plate for reaction assembly, and label appropriately.

4. Add the final volume of each reagent listed in Table 3 to a clean tube.

Table 3. PCR Amplification Mix for Direct Amplification of DNA From Swabs in a 25µl Reaction Volume.

PCR Amplification Mix Component[1]	Volume Per Reaction	×	Number of Reactions	=	Final Volume
Water, Amplification Grade	13µl	×		=	
PowerPlex® 21 5X Master Mix	5.0µl	×		=	
PowerPlex® 21 5X Primer Pair Mix	5.0µl	×		=	
swab extract	2.0µl				
total reaction volume	**25µl**				

[1]Add Water, Amplification Grade, to the tube first, and then add PowerPlex® 21 5X Master Mix and PowerPlex® 21 5X Primer Pair Mix. The swab extract will be added at Step 6.

5. Vortex the PCR amplification mix for 5−10 seconds, and then pipet 23µl of PCR amplification mix into each reaction well.

> ⓘ Failure to vortex the PCR amplification mix sufficiently can result in poor amplification or locus-to-locus imbalance.

Note: Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the swab extract as soon as possible to each well and follow immediately by thermal cycling.

6. Pipet 2.0µl of swab extract for each sample into the appropriate well of the reaction plate.

7. For the positive amplification control, vortex the tube of 2800M Control DNA, dilute an aliquot to 5.0ng/µl and add 2µl to a reaction well containing 23µl of PCR amplification mix.

Note: Optimization of the amount of 2800M Control DNA may be required, depending on thermal cycling conditions and laboratory preferences.

8. For the negative amplification control, pipet 2µl of Amplification-Grade Water or TE^{-4} buffer instead of swab extract into a reaction well containing PCR amplification mix.

Note: Additional negative controls can be included. Assemble a reaction containing the swab extract prepared from a blank swab, or assemble a reaction where the SwabSolution™ or PunchSolution™ Reagent is processed as a blank without a swab.

9. Seal or cap the plate, or close the tubes. **Optional:** Briefly centrifuge the plate to bring contents to the bottom of the wells and remove any air bubbles.

4.C. Direct Amplification of DNA from Swabs in a 25µl Reaction Volume (continued)

Thermal Cycling

Amplification and detection instrumentation may vary. You will need to optimize protocols including the amount of template DNA, cycle number (24−27 cycles), injection conditions and loading volume for your laboratory instrumentation. Testing at Promega shows that 25 cycles works well for a variety of sample types. Cycle number will need to be optimized in each laboratory for each sample type.

1. Place the reaction plate or tubes in the thermal cycler.

2. Select and run the recommended protocol.

    Notes:

    1. When using the Veriti® 96-Well Thermal Cycler, set the ramping rate to 100%.

    2. When using the GeneAmp® PCR System 9700, the program must be run with Max Mode as the ramp speed. This requires a silver or gold-plated silver sample block. The ramp speed is set after the thermal cycling run is started. When the Select Method Options screen appears, select "Max" for the ramp speed and enter the reaction volume.

Thermal Cycling Protocol

96°C for 1 minute, then:

94°C for 10 seconds
59°C for 1 minute
72°C for 30 seconds
for 25 cycles, then:

60°C for 20 minutes

4°C soak

3. After completion of the thermal cycling protocol, proceed with fragment analysis or store amplified samples at −20°C in a light-protected box.

    Note: Long-term storage of amplified samples at 4°C or higher may produce artifacts.

PCR Optimization

Cycle number should be optimized based on the results of an initial experiment to determine the sensitivity with your collection method, sample types and instrumentation.

1. Choose several samples that represent typical sample types you encounter in the laboratory. Prepare them as you would using your normal workflow.

2. Prepare four identical reaction plates with aliquots of the same swab extracts.

3. Amplify samples using the thermal cycling protocol provided above, but subject each plate to a different cycle number (24−27 cycles).

4. Following amplification, use your laboratory's validated separation and detection protocols to determine the optimal cycle number for the sample type.

5. Instrument Setup and Sample Preparation

5.A. Detection of Amplified Fragments Using the Applied Biosystems® 3500 or 3500xL Genetic Analyzer

We do not recommend use of this product with the POP-7® polymer due to artifacts that may migrate within the fluorescein and JOE channels.

Materials to Be Supplied by the User
- 95°C dry heating block, water bath or thermal cycler
- crushed ice, ice-water bath or a freezer plate block
- centrifuge compatible with 96-well plates
- aerosol-resistant pipette tips
- 3500/3500xL capillary array, 36cm
- plate retainer & base set (standard) (Applied Biosystems Cat.# 4410228)
- POP-4® polymer for the Applied Biosystems® 3500 or 3500xL Genetic Analyzer
- anode buffer container
- cathode buffer container
- 96-well plate and septa (e.g., Plate, Barcoded, Semi-Skirted, 96-Well [Cat.# V7845] and Septa Mat, 96-Well [Cat.# CE2696] or MicroAmp® optical 96-well plate [or equivalent] and septa [Applied Biosystems])
- Hi-Di™ formamide (Applied Biosystems Cat.# 4311320)

⊘ The quality of formamide is critical. Use only the recommended formamide. Freeze formamide in aliquots at −20°C. Multiple freeze-thaw cycles or long-term storage at 4°C may cause breakdown of formamide. Poor-quality formamide may contain ions that compete with DNA during injection, which results in lower peak heights and reduced sensitivity. A longer injection time may not increase the signal.

⊘ Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label, and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

5.A. Detection of Amplified Fragments Using the Applied Biosystems® 3500 or 3500xL Genetic Analyzer (continued)

Sample Preparation

1. Prepare a loading cocktail by combining and mixing WEN ILS 500 and formamide as follows:

    [(0.5µl WEN ILS 500) × (# samples)] + [(9.5µl formamide) × (# samples)]

    Note: The volume of internal lane standard used in the loading cocktail can be adjusted to change the intensity of the size standard peaks based on laboratory preferences.

2. Vortex for 10–15 seconds to mix.

3. Pipet 10µl of formamide/internal lane standard mix into each well.

4. Add 1µl of amplified sample (or 1µl of PowerPlex® 21 Allelic Ladder Mix) to each well. Cover wells with appropriate septa.

    Notes:

    1. Instrument detection limits vary; therefore, injection time, injection voltage or the amount of sample mixed with loading cocktail may need to be increased or decreased. To modify the injection time or injection voltage in the run module, select "Instrument Protocol" from the Library menu in the data collection software. If peak heights are higher than desired, use less DNA template in the amplification reactions or reduce the number of cycles in the amplification program to achieve the desired signal intensity.

    2. Use a volume of allelic ladder that results in peak heights that are all consistently above the peak amplitude threshold determined as part of your internal validation.

5. Centrifuge plate briefly to remove air bubbles from the wells.

6. Denature samples at 95°C for 3 minutes, and then immediately chill on crushed ice or in an ice-water bath for 3 minutes. Denature samples just prior to loading the instrument.

Instrument Preparation

Refer to the *Applied Biosystems® 3500/3500xL Genetic Analyzer User Guide* for the instrument maintenance schedule and instructions to install the capillary array, buffers and polymer pouch and perform a spatial calibration. Samples may be analyzed as described in the *Applied Biosystems® 3500/3500xL Genetic Analyzer User Guide*.

1. Open the 3500 Data Collection Software. The Dashboard screen will launch (Figure 2). Ensure that the Consumables Information and Maintenance Notifications are acceptable.

   Set the oven temperature to 60°C, and then select "Start Pre-Heat" at least 30 minutes prior to the first injection to preheat the oven.
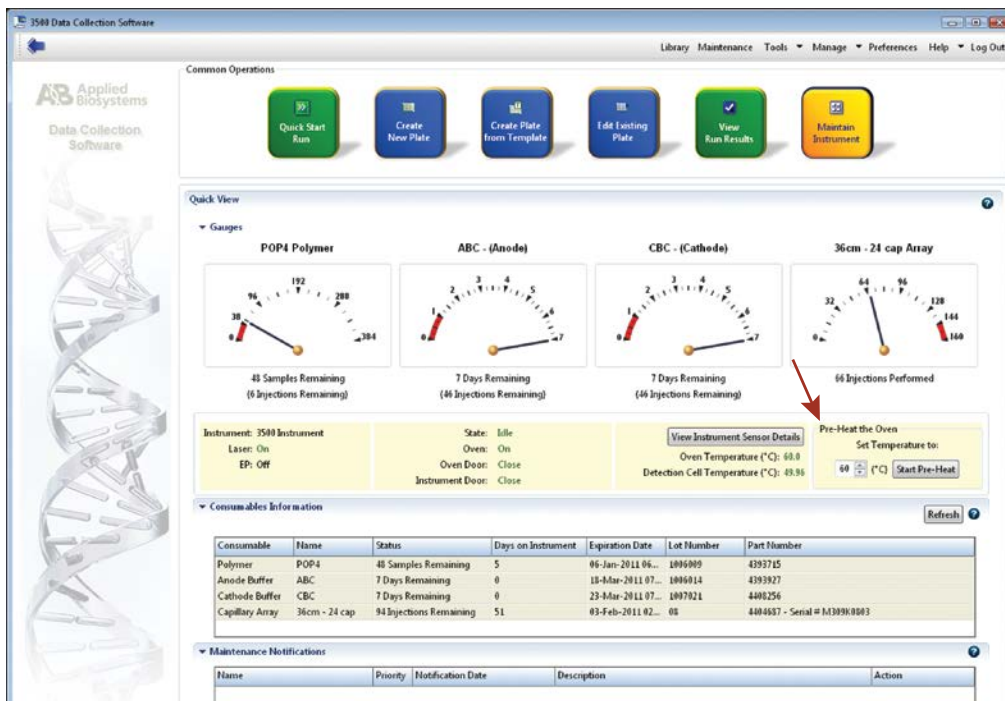
Figure 2. The Dashboard.

5.A. Detection of Amplified Fragments Using the Applied Biosystems® 3500 or 3500xL Genetic Analyzer (continued)

2. Prior to the first analysis using the PowerPlex® 21 System, you must create an Instrument Protocol, Size Standard, QC Protocol, Assay, File Name Convention and Results Group.

2.a. To create a new Instrument Protocol, navigate to the Library, select "Instrument Protocol", and then select "Create". Alternatively, a previously created Instrument Protocol may be used.

Figure 3 shows the settings used at Promega for the Applied Biosystems® 3500xL Genetic Analyzer for the application type, dye set, capillary length, polymer, run module and appropriate protocol information. The only setting that was changed from the default settings is dye set.

Figure 3. The Create New Instrument Protocol window.

The recommended settings are:

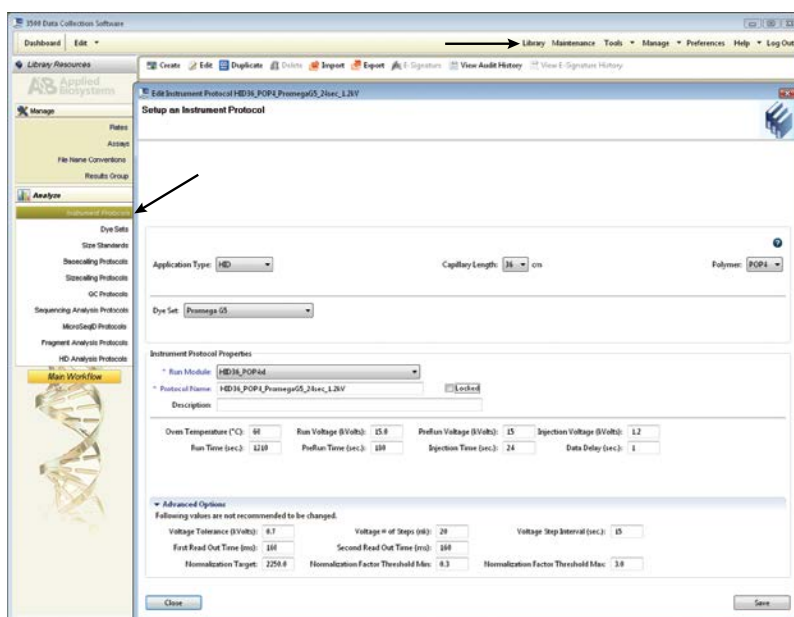|	
Application Type	HID
Capillary Length	36cm
Polymer	POP-4®
Dye Set	Promega G5
Run Module	HID36_POP4(xl)
Injection Time[1]	15 seconds for the Applied Biosystems® 3500 Genetic Analyzer
	24 seconds for the Applied Biosystems® 3500xL Genetic Analyzer
Injection Voltage	1.2kV
Run Voltage	15kV
Run Time	1,210 seconds

[1]Injection time may be modified to increase or decrease peak heights.

Note: When creating an Instrument Protocol, be sure to select the same dye set that was used to perform the Promega 5-dye spectral calibration. We recommend using a run time of 1,210−1,500 seconds and the default injection conditions.

(!) Run time and other instrument settings should be optimized and validated in your laboratory.

When optimizing injection conditions in your laboratory, you may choose to create specific Instrument Protocols for each condition tested. If a single Instrument Protocol is used, follow the instructions in the *Applied Biosystems® 3500/3500xL Genetic Analyzers User Guide* to edit a library entry.

Assign a descriptive protocol name.

Note: For more detailed information refer to the *Applied Biosystems® 3500/3500xL Genetic Analyzers User Guide.*

2.b. To create a new Size Standard for the QC protocol, navigate to the Library. Select "Size Standards", and then select "Create". Alternatively, a previously created Size Standard may be used.

Assign the size standard the name "ILS500" or another appropriate name. Choose "Orange" as the Dye Color. The fragments in the size standard are 60, 65, 80, 100, 120, 140, 160, 180, 200, 225, 250, 275, 300, 325, 350, 375, 400, 425, 450, 475 and 500 bases. See Figure 4.
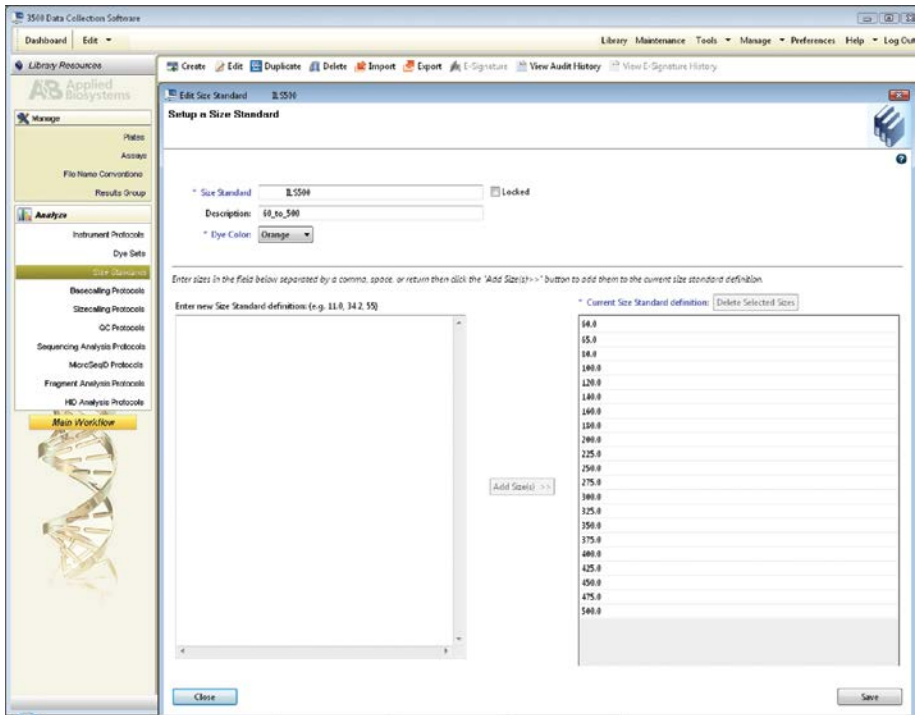
Figure 4. The Create New Size Standard window.

2.c. To create a new QC Protocol, navigate to the Library. Select "QC Protocols", and then select "Create". Alternatively, a previously created QC Protocol may be used.

Assign a descriptive protocol name. Select the size standard created in Step 3. The settings for the QC protocol should be based on the internally validated conditions for the PowerPlex® 21 System on the Applied Biosystems® 3500 or 3500xL Genetic Analyzer. Figure 5 shows one option for these settings.
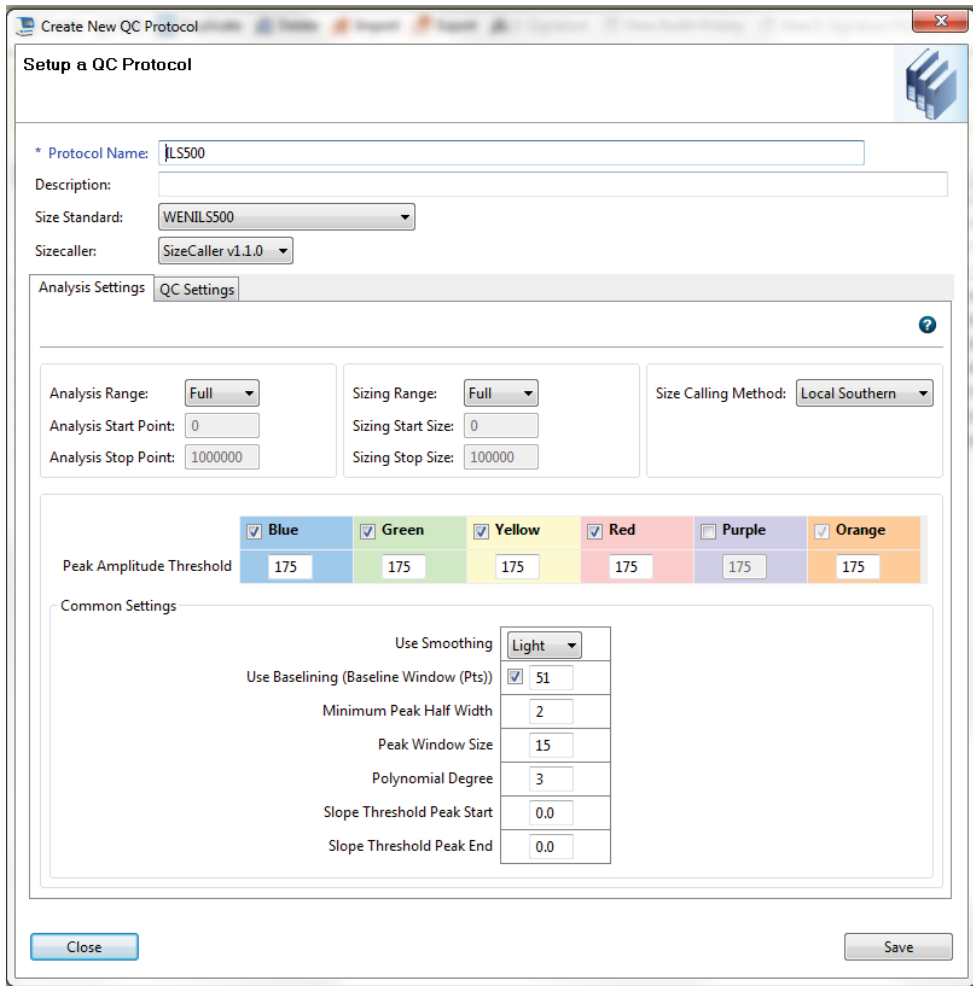
Figure 5. The Create New QC Protocol window.

2.d. To create a new Assay, navigate to the Library. Select "Assays", and then select "Create". Alternatively, a previously created Assay may be used.

In the Create New Assay window (Figure 6), select the Instrument Protocol created in Step 2 and the QC Protocol created in Step 4. Assign a descriptive assay name. Select the application type "HID". An Assay is required for all named samples on a plate.
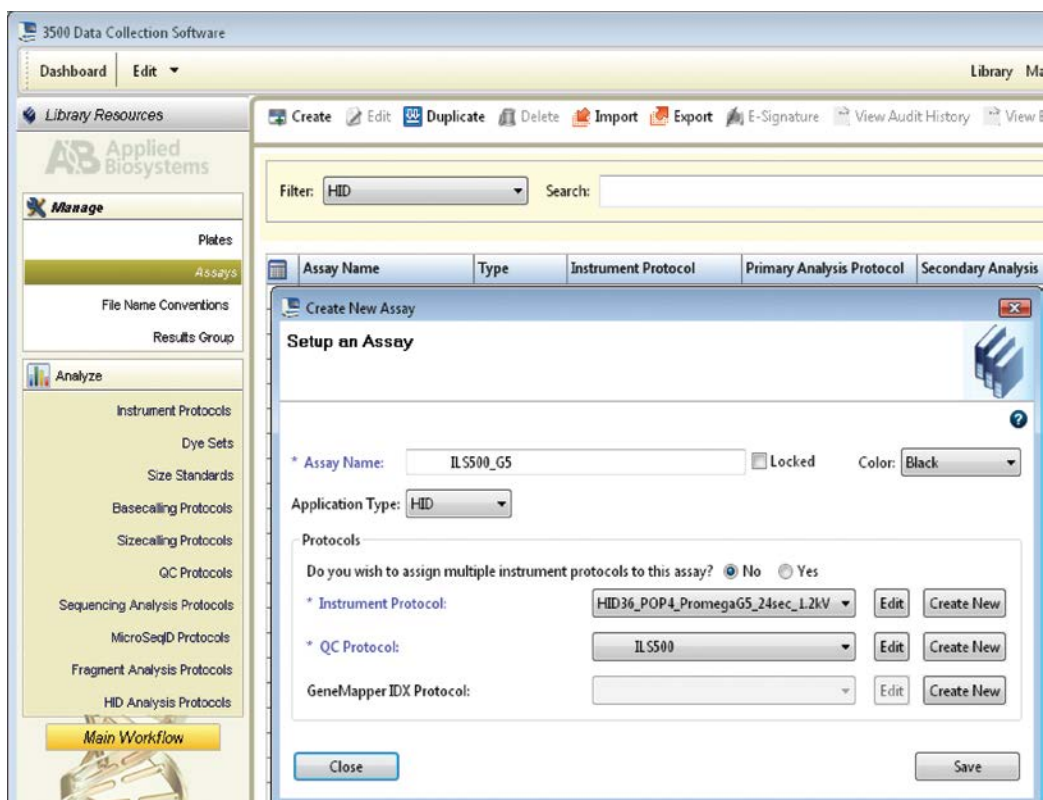
Figure 6. The Create New Assay window.

2.e. To create a new File Name Convention (Figure 7), navigate to the Library. Select "File Name Conventions", and then select "Create". Alternatively, a previously created File Name Convention may be used.

Select the File Name Attributes according to your laboratory practices, and save with a descriptive name.
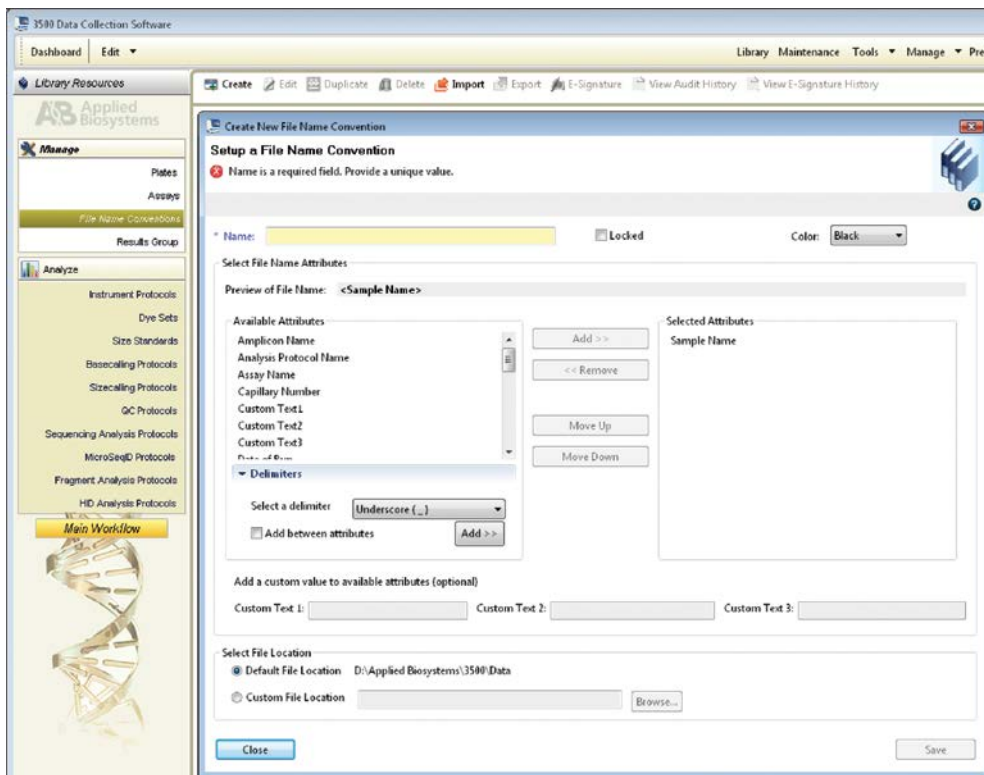
Figure 7. The Create New File Name Convention window.

5.A. Detection of Amplified Fragments Using the Applied Biosystems® 3500 or 3500xL Genetic Analyzer (continued)

2.f.　To create a new Results Group (Figure 8), navigate to the Library. Select "Results Group", and then select "Create". Alternatively, a previously created Results Group may be used.

Select the Results Group Attributes according to your laboratory practices. Save with a descriptive name.
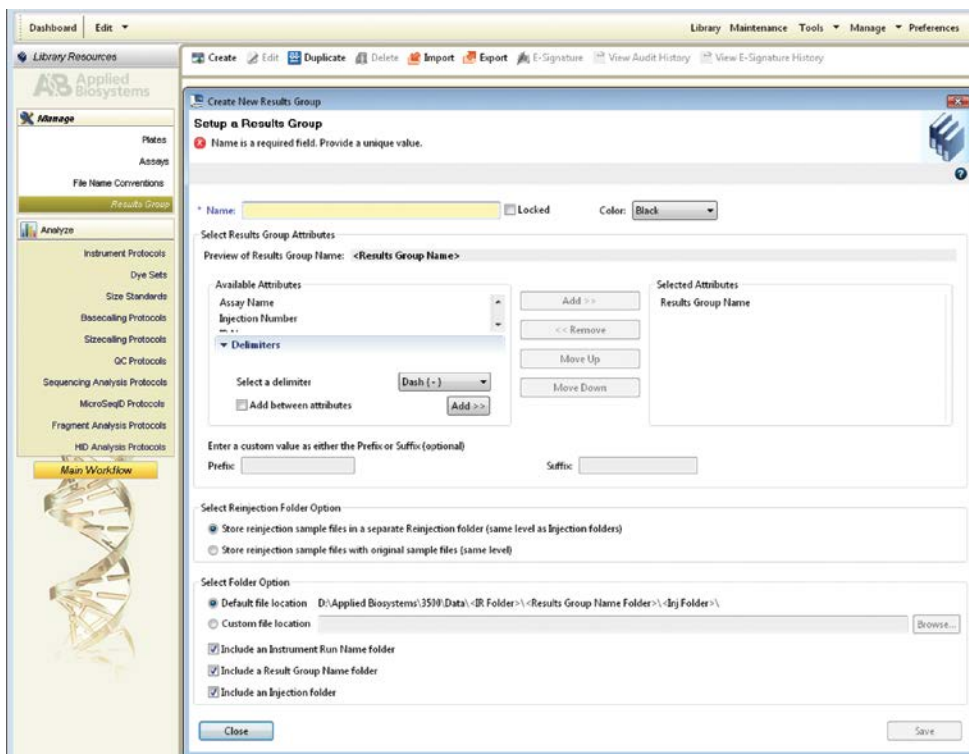
Figure 8. The Create New Results Group window.

3. To create a New Plate, navigate to the Library, and from the Manage menu, select "Plates", and then "Create".

4. Assign a descriptive plate name. Select the plate type "HID" from the drop-down menu (Figure 9).
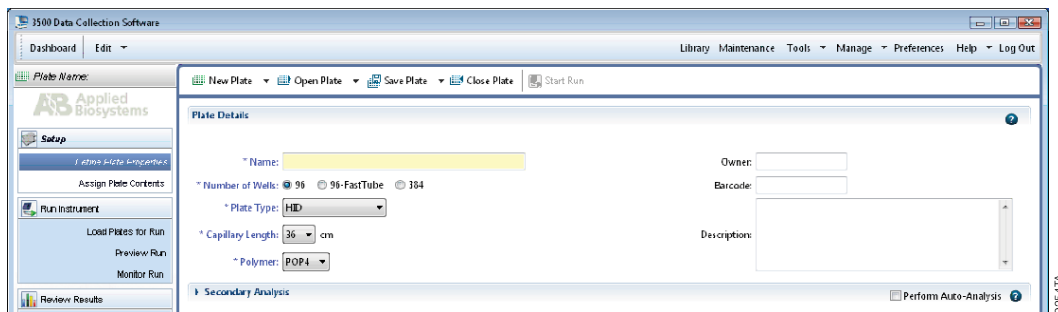
Figure 9. Defining plate properties.

5. Select "Assign Plate Contents" (Figure 10).
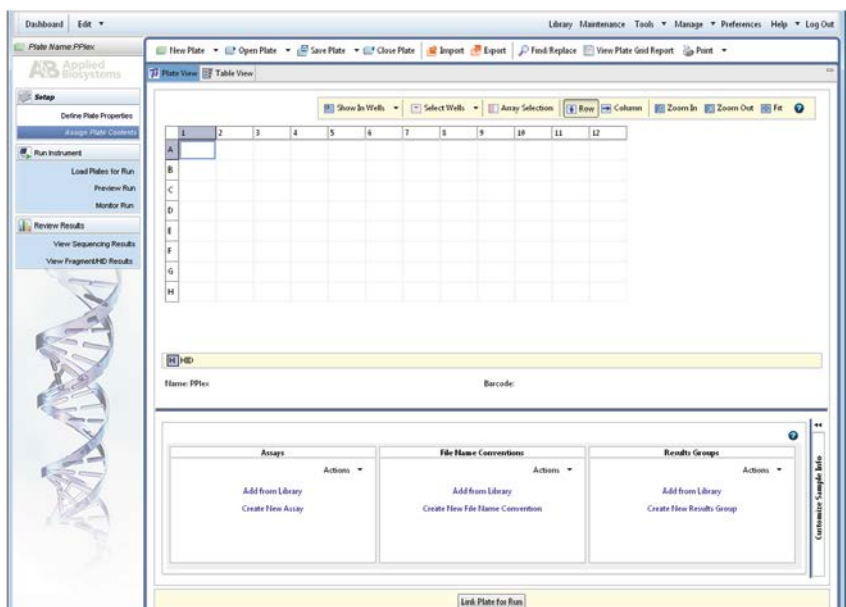
Figure 10. Assigning plate contents.

6.   Assign sample names to wells.

7.   In the lower left portion of the screen, under "Assays", use the Add from Library option to select the Assay created in Step 2.d or one previously created. Click on the Add to Plate button, and close the window.

8.   Under "File Name Conventions", use the Add from Library option to select the File Name Convention created in Step 2.e or one previously created. Click on the Add to Plate button, and close the window.

9.   Under "Results Groups", use the Add from Library option to select the Results Group created in Step 2.f or one previously created. Click on the Add to Plate button, and close the window.

10. Highlight the sample wells, and then select the boxes in the Assays, File Name Conventions and Results Groups that pertain to those samples.

11. Select "Link Plate for Run".

12. The Load Plate window will appear. Select "Yes".

13. In the Run Information window (Figure 11), assign a Run Name. Select "Start Run" (not shown).
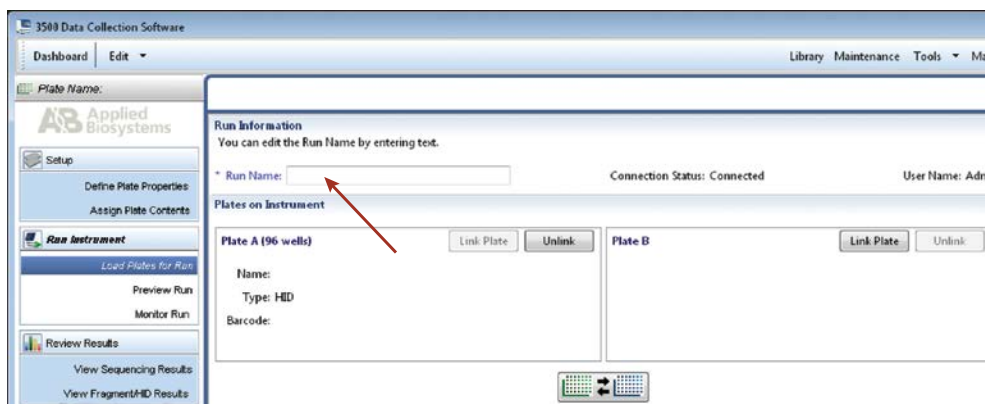
Figure 11. Assigning a run name.

5.B. Detection of Amplified Fragments Using the ABI PRISM® 3100 or 3100-*Avant* Genetic Analyzer with Data Collection Software, Version 2.0, or the Applied Biosystems® 3130 or 3130*xl* Genetic Analyzer with Data Collection Software, Version 3.0 or 4.0

We do not recommend use of this product with the POP-7® polymer due to artifacts that may migrate within the fluorescein and JOE channels.

Materials to Be Supplied by the User

- 95°C dry heating block, water bath or thermal cycler
- crushed ice, ice-water bath or a freezer plate block
- centrifuge compatible with 96-well plates
- aerosol-resistant pipette tips
- 3100 or 3130 capillary array, 36cm
- performance optimized polymer 4 (POP-4® polymer) for the 3100 or 3130
- 10X genetic analyzer buffer with EDTA
- MicroAmp® optical 96-well plate and septa, or equivalent
- 96-well plate and septa (e.g., Plate, Barcoded, Semi-Skirted, 96-Well [Cat.# V7845] and Septa Mat, 96-Well [Cat.# CE2696] or MicroAmp® optical 96-well plate [or equivalent] and septa [Applied Biosystems])
- Hi-Di™ formamide (Applied Biosystems Cat.# 4311320)

⊘ The quality of formamide is critical. Use only the recommended formamide. Freeze formamide in aliquots at −20°C. Multiple freeze-thaw cycles or long-term storage at 4°C may cause breakdown of formamide. Poor-quality formamide may contain ions that compete with DNA during injection, which results in lower peak heights and reduced sensitivity. A longer injection time may not increase the signal.

⊘ Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label, and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

Sample Preparation

1. Prepare a loading cocktail by combining and mixing WEN ILS 500 and formamide as follows:

   [(0.5μl WEN ILS 500) × (# samples)] + [(9.5μl formamide) × (# samples)]

   Note: The volume of internal lane standard used in the loading cocktail can be adjusted to change the intensity of the size standard peaks based on laboratory preferences.

2. Vortex for 10−15 seconds to mix.

3. Pipet 10μl of formamide/internal lane standard mix into each well.

4. Add 1μl of amplified sample (or 1μl of PowerPlex® 21 Allelic Ladder Mix) to each well. Cover wells with appropriate septa.

   Note: Instrument detection limits vary; therefore, injection time, injection voltage or the amount of sample mixed with loading cocktail may need to be adjusted. Use the Module Manager in the data collection software to modify the injection time or voltage in the run module (see Instrument Preparation below).

5.B. Detection of Amplified Fragments Using the ABI PRISM® 3100 or 3100-*Avant* Genetic Analyzer with Data Collection Software, Version 2.0, and the Applied Biosystems® 3130 or 3130*xl* Genetic Analyzer with Data Collection Software, Version 3.0 or 4.0 (continued)

5. Centrifuge plate briefly to remove air bubbles from the wells.

6. Denature samples at 95°C for 3 minutes, and then immediately chill on crushed ice or in an ice-water bath for 3 minutes. Denature samples just prior to loading the instrument.

Instrument Preparation

Refer to the instrument user's manual for instructions on cleaning, installing the capillary array, performing a spatial calibration and adding polymer.

Analyze samples as described in the user's manual for the ABI PRISM® 3100 or 3100-*Avant* Genetic Analyzer and the Applied Biosystems® 3130 or 3130*xl* Genetic Analyzer with the following exceptions.

1. In the Module Manager, select "New". Select "Regular" in the Type drop-down list, and select "HIDFragmentAnalysis36_POP4" in the Template drop-down list. Confirm that the injection time is 5 seconds, the injection voltage is 3kV and the run time is 1,500 seconds. Give a descriptive name to your run module, and select "OK".

   Note: Instrument sensitivities can vary. The injection time and voltage may be adjusted in the Module Manager. A suggested range for the injection time is 3−22 seconds and for the injection voltage is 1−3kV.

2. In the Protocol Manager, select "New". Type a name for your protocol. Select "Regular" in the Type drop-down list, and select the run module you created in the previous step in the Run Module drop-down list. Lastly, select "G5" in the dye-set drop-down list. Select "OK".

3. In the Plate Manager, create a new plate record as described in the instrument user's manual. In the dialog box that appears, select "GeneMapper—Generic" in the Application drop-down list, and select the appropriate plate type (96-well). Add entries in the owner and operator windows, and select "OK".

   Note: If autoanalysis of sample data is desired, refer to the instrument user's manual for instructions.

4. In the GeneMapper plate record, enter sample names in the appropriate cells. Scroll to the right. In the Results Group 1 column, select the desired results group. In the Instrument Protocol 1 column, select the protocol you created in Step 2. Be sure this information is present for each row that contains a sample name. Select "OK".

   Note: To create a new results group, select "New" in the drop-down menu in the Results Group column. Select the General tab, and enter a name. Select the Analysis tab, and select "GeneMapper—Generic" in the Analysis type drop-down list.

5. Place samples in the instrument, and close the instrument doors.

6. In the spectral viewer, select dye set G5, and confirm that the active dye set is the file generated for the PowerPlex® 5-dye chemistry.

   ⊘ It is critical to select the correct G5 spectral for the PowerPlex® 5-dye chemistry.

   If the PowerPlex® 5-dye chemistry is not the active dye set, locate the PowerPlex® 5-dye spectral in the List of Calibrations for Dye Set G5, and select "Set".

7. In the run scheduler, locate the plate record that you just created in Steps 3 and 4, and click once on the name to highlight it.

8. Once the plate record is highlighted, click the plate graphic that corresponds to the plate on the autosampler that contains your amplified samples.

9. When the plate record is linked to the plate, the plate graphic will change from yellow to green, and the green Run Instrument arrow becomes enabled.

10. Click on the green Run Instrument arrow on the toolbar to start the sample run.

11. Monitor electrophoresis by observing the run, view, array or capillaries viewer window in the data collection software. Each injection will take approximately 40 minutes.

6.   Data Analysis

The instructions in this section are for use with GeneMapper® *ID*-X software, version 1.2, or GeneMapper® *ID* software, version 3.2. Due to potential differences between software versions, some of the instructions may not apply to all software versions.

6.A.   PowerPlex® 21 Panels, Bins and Stutter Text Files with GeneMapper® *ID*-X Software, Version 1.2

To facilitate analysis of data generated with the PowerPlex® 21 System, we have created panels, bins and stutter text files to allow automatic assignment of genotypes using GeneMapper® *ID*-X software. We recommend that users receive training from Applied Biosystems on the GeneMapper® *ID*-X software to familiarize themselves with proper operation of the software.

Note: The panels, bins and stutter text files mentioned here are compatible with earlier versions of the GeneMapper® *ID*-X software.

Getting Started

1. To obtain the proper panels, bins and stutter text files for the PowerPlex® 21 System go to: **www.promega.com/resources/software-firmware/genemapper-id-software-panels-and-bin-sets/**

2. Select the PowerPlex® System that you are using, and select "GeneMapper ID-X". Enter your contact information, and select "Submit".

3. Save the PowerPlex_21_Panels_IDX_vX.x.txt, PowerPlex_21_Bins_IDX_vX.x.txt and PowerPlex_21_Stutter_IDX_vX.x.txt files, where "X.x" refers to the most recent version of the panels, bins and stutter text files, to a known location on your computer.

4. Save the WEN_ILS_500_IDX.xml file to a known location on your computer.

Importing Panels, Bins and Stutter Text Files

1. Open the GeneMapper® *ID*-X software.

2. Select "Tools", and then "Panel Manager".

3. Highlight the Panel Manager icon in the upper left navigation pane.

4. Select "File", and then "Import Panels".

5. Navigate to the panels text file downloaded in the Getting Started section. Select the file, and then "Import".

6. In the navigation pane, highlight the PowerPlex 21 panels folder that you just imported in Step 5.

7. Select "File", and then "Import Bin Set".

8. Navigate to the bins text file downloaded in the Getting Started section. Select the file, and then "Import".

9. In the navigation pane, highlight the PowerPlex 21 panels folder that you just imported in Step 5.

10. Select "File", and then "Import Marker Stutter". A warning box will appear asking if you want to overwrite current values. Select "Yes".

11. Navigate to the stutter text file imported in the Getting Started section. Select the file, and then "Import".

12. At the bottom of the Panel Manager window, select "OK". This will save the panels, bins and stutter text files and close the window.

6.B. Creating a Size Standard with GeneMapper® *ID*-X Software, Version 1.2

There are two options when creating a size standard. Use this protocol or the alternative protocol in Section 6.C.

1. Select "Tools", and then "GeneMapper ID-X Manager".

2. Select the Size Standard tab.

3. Select "New".

4. In the Size Standard Editor window (Figure 12), select "GeneMapper ID-X Security Group" as the Security Group. This allows access for all users of the software. Other security groups may be used.

5. Enter a detailed name, such as "WEN_ILS_500_IDX".

6. Choose "Orange" for the Size Standard Dye.

7. Enter the sizes of the internal lane standard fragments (60, 65, 80, 100, 120, 140, 160, 180, 200, 225, 250, 275, 300, 325, 350, 375, 400, 425, 450, 475 and 500 bases). See Section 9.C, Figure 24.

8. Select "OK".
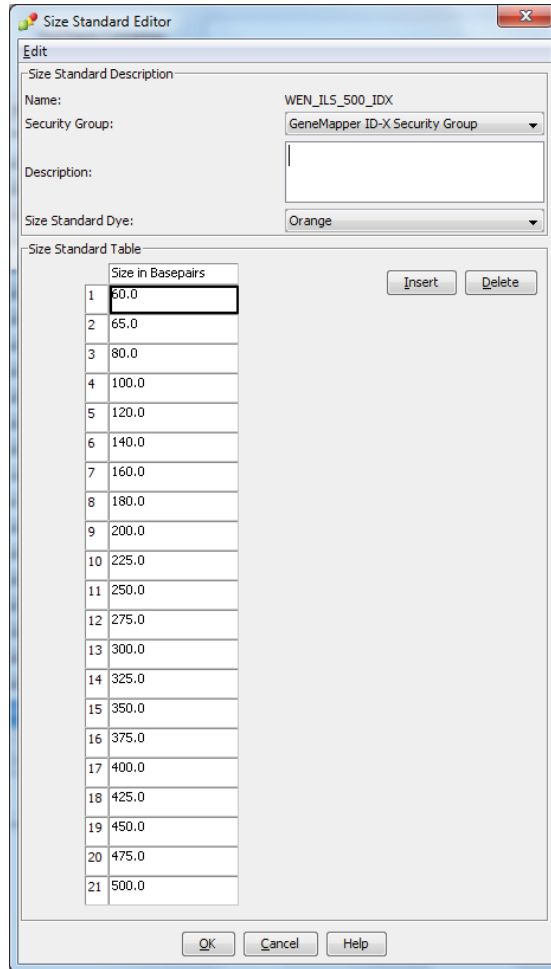
Figure 12. The GeneMapper® *ID*-X Size Standard Editor.

6.C. Importing the WEN ILS 500 IDX Size Standard into GeneMapper® *ID*-X Software, Version 1.2

The WEN_ILS_500_IDX.xml file is available for download at:
www.promega.com/resources/software-firmware/genemapper-id-software-panels-and-bin-sets/

1. Select "Tools", and then "GeneMapper ID-X Manager".

2. Select the Size Standard tab.

3. Select "Import".

4. Navigate to the location of the WEN_ILS_500_IDX.xml file on your computer.

5. Highlight the file, and then select "Import".

6. Select "Done" to save changes and close the GeneMapper® *ID*-X Manager.

6.D. Creating a Casework Analysis Method with GeneMapper® *ID*-X Software, Version 1.2

These instructions are intended as a guide to start analyzing data in GeneMapper® *ID*-X software. They are not intended as a comprehensive guide for using GeneMapper® *ID*-X software. We recommend that users contact Applied Biosystems for training on the software.

1. Select "Tools", and then "GeneMapper ID-X Manager".

2. Select the Analysis Methods tab.

3. Select "New", and a new analysis method dialog box will open.

4. In the Analysis Method Editor window, select "GeneMapper ID-X Security Group" as the Security Group. This allows access for all users of the software. Other security groups may be used.

5. Enter a descriptive name for the analysis method, such as "PowerPlex21".

6. Select the Allele tab (Figure 13).

7. Select the bins text file that was imported in Section 6.A.

8. Ensure that the "Use marker-specific stutter ratio and distance if available" box is checked.

9. We recommend the values shown in Figure 13 for proper filtering of stutter peaks when using the PowerPlex® 21 System. You may need to optimize these settings. In-house validation should be performed.
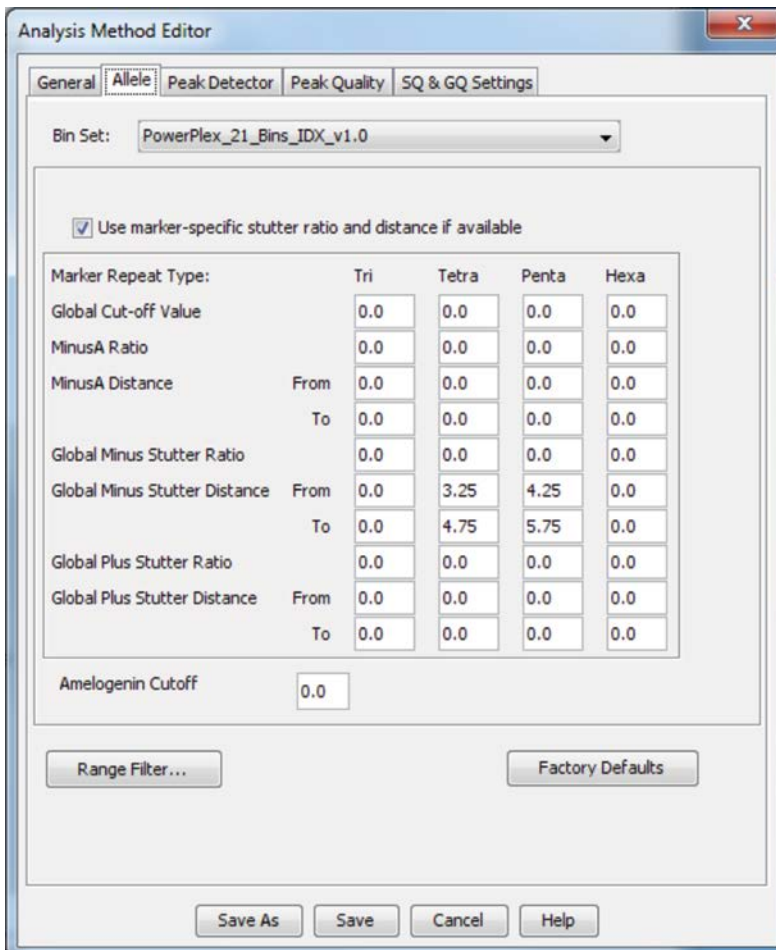
Figure 13. The GeneMapper® *ID*-X Allele tab.

10. Select the Peak Detector tab (Figure 14). You will need to optimize these settings. In-house validation should be performed.
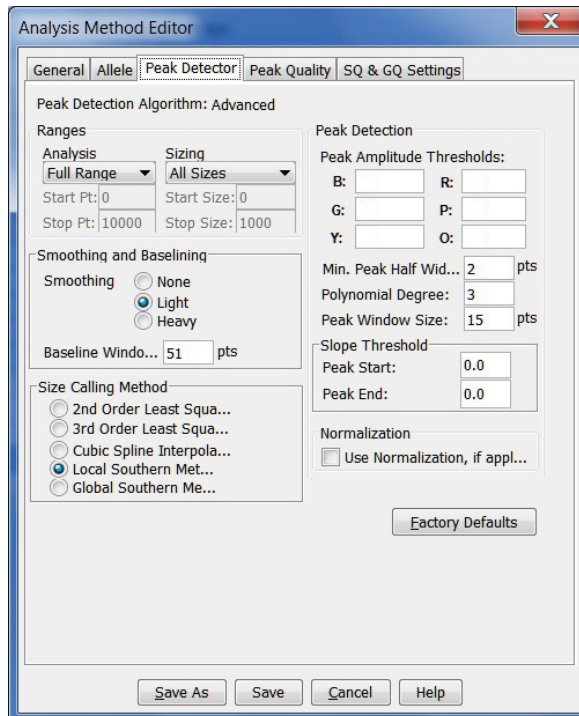
Figure 14. The GeneMapper® *ID*-X Peak Detector tab.

Notes:

1. Select full range or partial range for the analysis range. When using a partial range, choose an appropriate analysis range based on your data. Choose a start point after the primer peak and just before the first defined internal lane standard peak to help ensure proper sizing of the internal lane standard.

2. The peak amplitude thresholds are the minimum peak heights at which the software will call a peak. Individual laboratories should determine their peak amplitude thresholds from internal validation studies.

3. The normalization box can be checked regardless of whether normalization was or was not applied during data collection.

11. Select the Peak Quality tab. You may change the settings for peak quality.

    Note: For Steps 11 and 12, see the GeneMapper® *ID*-X user's manual for more information.

12. Select the SQ & GQ Settings tab. You may change these settings.

13. Select "Save" to save the new analysis method.

14. Select "Done" to exit the GeneMapper® *ID*-X Manager.

Processing Data for Casework Samples

1. Select "File", and then "New Project".

2. Select "Edit", and then "Add Samples to Project".

3. Browse to the location of the run files. Highlight desired files, and then select "Add to list" followed by "Add".

4. In the Sample Type column, use the drop-down menu to select "Allelic Ladder", "Sample", "Positive Control" or "Negative Control" as appropriate for the sample. Every folder in the project must contain at least one allelic ladder injection that is designated as "Allelic Ladder" in the Sample Type column for proper genotyping.

5. In the Analysis Method column, select the analysis method created above.

6. In the Panel column, select the panels text file that was imported in Section 6.A.

7. In the Size Standard column, select the size standard that was created in Section 6.B or imported in Section 6.C.

8. Select "Analyze" (green arrow button) to start data analysis.

    Note: By default, the software displays the Analysis Requirement Summary, Allelic Ladder Analysis Summary and Analysis Summary windows after quality review by the software. Ensure that all requirements are met as each window appears. If you do not have the Analysis Requirement Summary window activated, you may need to do additional manual troubleshooting.

9. If all analysis requirements are met, the Save Project window will open (Figure 15).

Figure 15. The Save Project window.

10. Enter the project name.

11. Choose the applicable security group from the drop-down menu, and then select "OK".

When the analysis is finished, the Analysis Summary screen will appear. We recommend that you review any yellow or red marker header bars in the plots view and handle them according to laboratory standard operating procedures.

The values displayed in the Analysis Method Peak Quality and SQ & GQ Settings tabs are defaults and will affect the quality values displayed in the plot settings. We recommend that you modify the values in these tabs to fit your laboratory's data analysis protocols.

6.E. Creating a Databasing or Paternity Analysis Method with GeneMapper® *ID*-X Software, Version 1.2

These instructions are intended as a guide to start analyzing data in GeneMapper® *ID*-X software. They are not intended as a comprehensive guide for using the GeneMapper® *ID*-X software. We recommend that users contact Applied Biosystems for training on the software.

1. Select "Tools", and then "GeneMapper ID-X Manager".

2. Select the Analysis Methods tab.

3. Select "New", and a new analysis method dialog box will open.

4. In the Analysis Method Editor window, select "GeneMapper ID-X Security Group" as the Security Group. This allows access for all users of the software. Other security groups may be used.

5. Enter a descriptive name for the analysis method, such as "PowerPlex21 20% Filter".

6. Select the Allele tab (Figure 16).
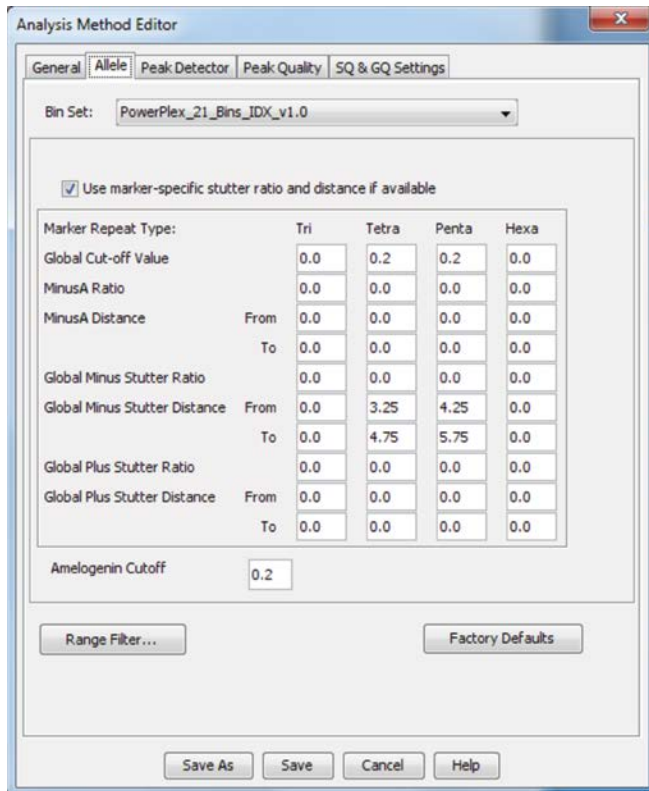
Figure 16. The GeneMapper® *ID*-X Allele tab.

7. Select the bins text file that was imported in Section 6.A.

8. We recommend the values shown in Figure 16 for proper filtering of stutter peaks when using the PowerPlex® 21 System. You may need to optimize these settings. In-house validation should be performed.

    Note: Ensure that the appropriate 20% filter is applied to this analysis method by entering "0.20" for the Global Cut-off Value for Tetra and Penta repeats.

9. Select the Peak Detector tab (Figure 14). You will need to optimize these settings. In-house validation should be performed.

    Notes:
    1. Select full range or partial range for the analysis range. When using a partial range, choose an appropriate analysis range based on your data. Choose a start point after the primer peak and just before the first defined internal lane standard peak to help ensure proper sizing of the internal lane standard.
    2. The peak amplitude thresholds are the minimum peak heights at which the software will call a peak. Individual laboratories should determine their peak amplitude thresholds from internal validation studies.
    3. The normalization box can be checked regardless of whether normalization was or was not applied during data collection.

10. Select the Peak Quality tab. You may change the settings for peak quality.

    Note: For Steps 10 and 11, see the GeneMapper® *ID*-X user's manual for more information.

11. Select the SQ & GQ Settings tab. You may change these settings.

12. Select "Save" to save the new analysis method.

13. Select "Done" to exit the GeneMapper® *ID*-X Manager.

Processing Data for Databasing or Paternity Samples

1. Select "File", and then "New Project".

2. Select "Edit", and then "Add Samples to Project".

3. Browse to the location of run files. Highlight desired files, and then select "Add to list" followed by "Add".

4. In the Sample Type column, use the drop-down menu to select "Allelic Ladder", "Sample", "Positive Control" or "Negative Control" as appropriate for the sample. Every folder in the project must contain at least one allelic ladder injection that is designated as "Allelic Ladder" in the Sample Type column for proper genotyping.

5. In the Analysis Method column, select the analysis method created above.

6. In the Panel column, select the panels text file that was imported in Section 6.A.

7. In the Size Standard column, select the size standard that was created in Section 6.B or imported in Section 6.C.

8. Select "Analyze" (green arrow button) to start data analysis.

    Note: By default, the software displays the Analysis Requirement Summary, Allelic Ladder Analysis Summary and Analysis Summary windows after quality review by the software. Ensure that all requirements are met as each window appears. If you do not have the Analysis Requirement Summary window activated, you may need to do additional manual troubleshooting.

6.E. Creating a Databasing or Paternity Analysis Method with GeneMapper® ID-X Software, Version 1.2 (continued)
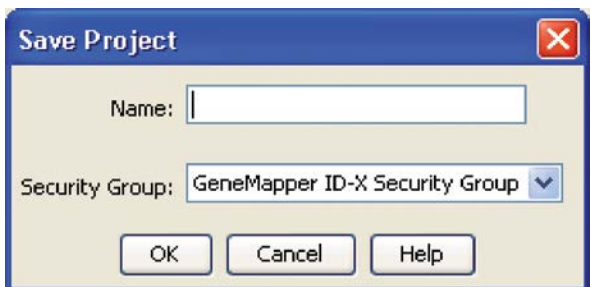
9. If all analysis requirements are met, the Save Project window will open (Figure 15).

10. Enter the project name.

11. Choose the applicable security group from the drop-down menu, and then select "OK".

When the analysis is finished, the Analysis Summary screen will appear. We recommend that you review any yellow or red marker header bars in the plots view and handle them according to laboratory standard operating procedures.

The values displayed in the Analysis Method Peak Quality and SQ & GQ Settings tabs are defaults and will affect the quality values displayed in the plot settings. We recommend that you modify the values in these tabs to fit your laboratory's data analysis protocols.

6.F. Importing PowerPlex® 21 Panels and Bins Text Files into GeneMapper® ID Software, Version 3.2

To facilitate analysis of data generated with the PowerPlex® 21 System, we have created panels and bins text files to allow automatic assignment of genotypes using GeneMapper® ID software, version 3.2. We recommend that users of GeneMapper® ID software, version 3.2, complete the *Applied Biosystems GeneMapper® ID Software Human Identification Analysis Tutorial* to familiarize themselves with proper operation of the software. For GeneMapper® ID software, version 3.1, users we recommend upgrading to version 3.2.

For analysis using GeneMapper® ID software, version 3.2, you will need the proper panels and bins text files: PowerPlex_21_Panels_vX.x.txt and PowerPlex_21_Bins_vX.x.txt files, where "X.x" refers to the most recent version of the panels and bins text files.

Note: Run files generated using the Applied Biosystems® 3500 or 3500xL Genetic Analyzer cannot be analyzed using GeneMapper® ID Software, version 3.2. You must analyze these files with GeneMapper® ID-X software.

Getting Started

1. To obtain the panels and bins text files for the PowerPlex® 21 System go to:
   www.promega.com/resources/software-firmware/genemapper-id-software-panels-and-bin-sets/

2. Select the PowerPlex® System that you are using, and select "GeneMapper ID". Enter your contact information, and select "Submit".

3. Save the PowerPlex_21_Panels_vX.x.txt and PowerPlex_21_Bins_vX.x.txt files, where "X.x" refers to the most recent version of the panels and bins text files, to a known location on your computer.

4. Save the WEN_ILS_500.xml file to a known location on your computer.

Importing Panels and Bins Text Files

These instructions loosely follow the Applied Biosystems GeneMapper® ID software tutorial, pages 1−4.

1. Open the GeneMapper® ID software, version 3.2.

2. Select "Tools", and then "Panel Manager".

3. Highlight the Panel Manager icon in the upper left navigation pane.

4. Select "File", and then "Import Panels".

5. Navigate to the panels text file downloaded in the Getting Started section above. Select the file, and then "Import".

6. In the navigation pane, highlight the PowerPlex 21 panels folder that you just imported in Step 5.

7. Select "File", and then "Import Bin Set".

8. Navigate to the bins text file downloaded in the Getting Started section above. Select the file, and then "Import".

9. At the bottom of the Panel Manager window, select "OK". The Panel Manager window will close automatically.

6.G. Creating a Size Standard with GeneMapper® *ID* Software, Version 3.2

There are two options when creating a size standard. Use this protocol or the alternative protocol in Section 6.H.

1. Select "Tools", and then "GeneMapper Manager".

2. Select the Size Standard tab.

3. Select "New".

4. Select "Basic or Advanced" (Figure 17). The type of analysis method selected must match the type of analysis method created earlier. Select "OK".
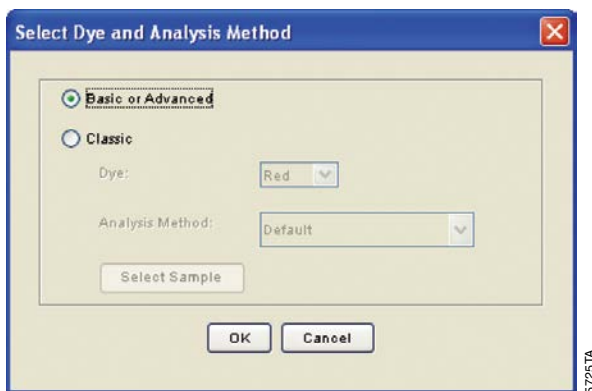
Figure 17. The Select Dye and Analysis Method window.

6.G. Creating a Size Standard with GeneMapper® *ID* Software, Version 3.2 (continued)

5. Enter a detailed name, such as "WEN_ILS_500", in the Size Standard Editor (Figure 18).

6. Choose "Orange" for the Size Standard Dye.

7. Enter the sizes of the internal lane standard fragments (60, 65, 80, 100, 120, 140, 160, 180, 200, 225, 250, 275, 300, 325, 350, 375, 400, 425, 450, 475 and 500 bases). See Section 9.C, Figure 24.

8. Select "OK".
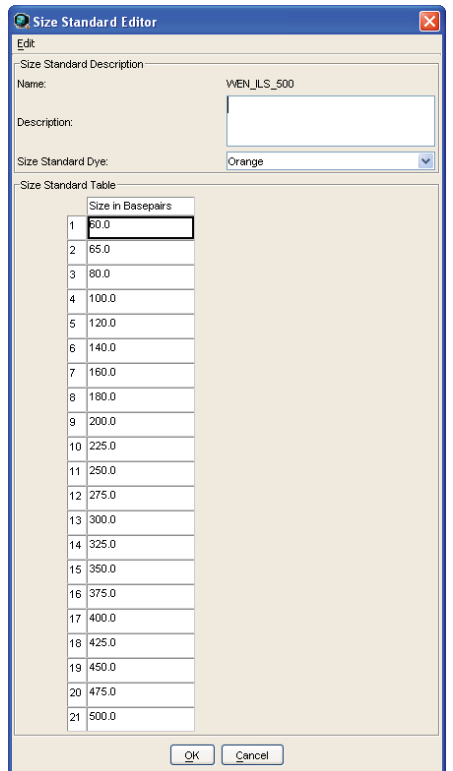
Figure 18. The Size Standard Editor.

6.H. Importing the WEN ILS 500 Size Standard into GeneMapper® *ID* Software, Version 3.2

The WEN_ILS_500.xml file is available for download at:
www.promega.com/resources/software-firmware/genemapper-id-software-panels-and-bin-sets/

1. Select "Tools", and then "GeneMapper Manager".

2. Select the Size Standard tab.

3. Select "Import".

4. Browse to the location of the WEN_ILS_500.xml file.

5. Highlight the file, and then select "Import".

6. Select "Done" to save changes and exit the GeneMapper Manager.

6.I. Creating a Casework Analysis Method with GeneMapper® *ID* Software, Version 3.2

These instructions loosely follow the Applied Biosystems GeneMapper® *ID* software tutorial, pages 5−11.

1. Select "Tools", and then "GeneMapper Manager".

2. Select the Analysis Methods tab.

3. Select "New", and a new analysis method dialog box will open.

4. Select "HID", and select "OK".

    Note: If you do not see the HID option, you do not have the GeneMapper® *ID* software. Contact Applied Biosystems.

5. Enter a descriptive name for the analysis method, such as "PowerPlex21".

6. Select the Allele tab (Figure 19).

Figure 19. The GeneMapper® ID Allele tab.

7. Select the bins text file that was imported in Section 6.F.

8. Ensure that the "Use marker-specific stutter ratio if available" box is checked.

9. Enter the values shown in Figure 19 for proper filtering of stutter peaks when using the PowerPlex® 21 System. For an explanation of the proper usage and effects of these settings, refer to the Applied Biosystems user bulletin titled "*Installation Procedures and New Features for GeneMapper* ID *Software 3.2*".

   Note: Some of these settings have been optimized and are different from the recommended settings in the user bulletin.

10. Select the Peak Detector tab (Figure 20). You will need to optimize these settings. In-house validation should be performed.

    Notes:
    1. Select full range or partial range for the analysis range. When using a partial range, choose an appropriate analysis range based on your data. Choose a start point after the primer peak and just before the first defined internal lane standard peak to help ensure proper sizing of the internal lane standard.
    2. The peak amplitude thresholds are the minimum peak heights at which the software will call a peak. Individual laboratories should determine their peak amplitude thresholds from internal validation studies.

Figure 20. The GeneMapper® *ID* Peak Detector tab.

11. Select the Peak Quality tab. You may change the settings for peak quality.
    Note: For Steps 11 and 12, see the GeneMapper® *ID* user's manual for more information.

12. Select the Quality Flags tab. You may change these settings.

13. Select "OK" to save your settings.

Processing Data for Casework Samples

1. Select "File", and then "New Project".

2. Select "Edit", and then "Add Samples to Project".

3. Browse to the location of the run files. Highlight desired files, and then select "Add to list" followed by "Add".

4. In the Sample Type column, use the drop-down menu to select "Ladder", "Sample", "Positive Control" or "Negative Control" as appropriate for the sample. Every folder in the project must contain at least one allelic ladder injection that is designated as "Ladder" in the Sample Type column for proper genotyping.

5. In the Analysis Method column, select the analysis method created previously in this section.

6. In the Panel column, select the panels text file that was imported in Section 6.F.

7. In the Size Standard column, select the size standard that was created in Section 6.G or imported in Section 6.H.

8. Select "Analyze" (green arrow button) to start data analysis.

6.J. Creating a Databasing or Paternity Analysis Method with GeneMapper® *ID* Software, Version 3.2

1. Select "Tools", and then "GeneMapper Manager".

2. Select the Analysis Methods tab.

3. Select "New", and a new analysis method dialog box will open.

4. Select "HID", and select "OK".

    Note: If you do not see the HID option, you do not have the GeneMapper® *ID* software. Contact Applied Biosystems.

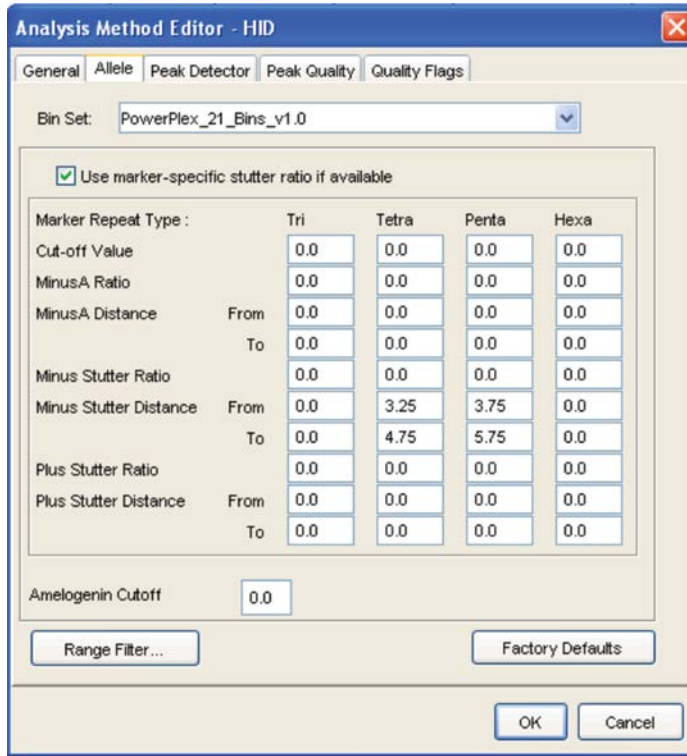5. Enter a descriptive name for the analysis method, such as "PowerPlex21_20%filter".

6. Select the Allele tab (Figure 21).

7. Select the bins text file that was imported in Section 6.F.

8. Ensure that the "Use marker-specific stutter ratio if available" box is checked.

9. Enter the values shown in Figure 21 for proper filtering of peaks when using the PowerPlex® 21 System. For an explanation of the proper usage and effect of these settings, refer to the Applied Biosystems user bulletin titled "*Installation Procedures and New Features for GeneMapper* ID *Software 3.2*".
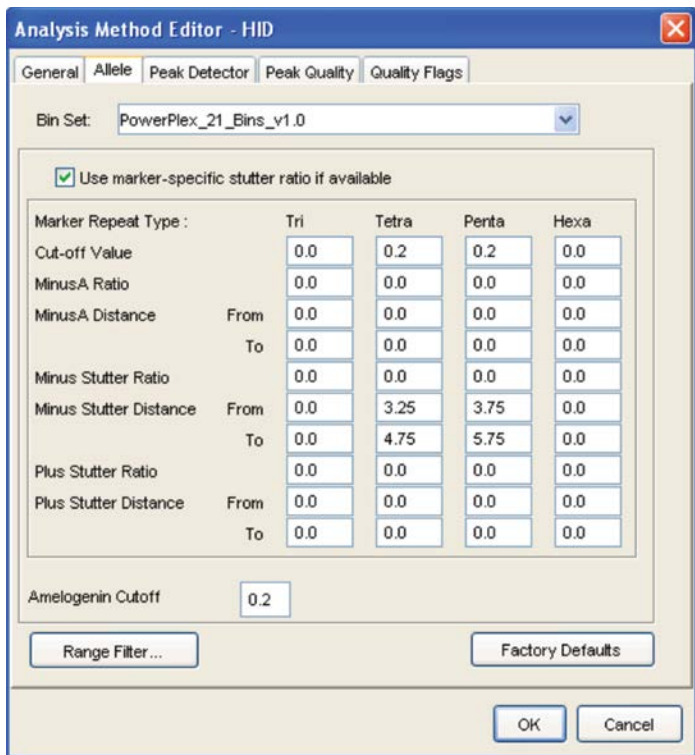
Figure 21. The GeneMapper® *ID* Allele tab with settings for using a 20% peak filter.

10. Select the Peak Detector tab (Figure 20). You will need to optimize these settings. In-house validation should be performed.

Notes:

1. Select full range or partial range for the analysis range. When using a partial range, choose an appropriate analysis range based on your data. Choose a start point after the primer peak and just before the first defined internal lane standard peak to help ensure proper sizing of the internal lane standard.

2. The peak amplitude thresholds are the minimum peak heights that the software will call as a peak. Individual laboratories should determine their peak amplitude thresholds from internal validation studies.
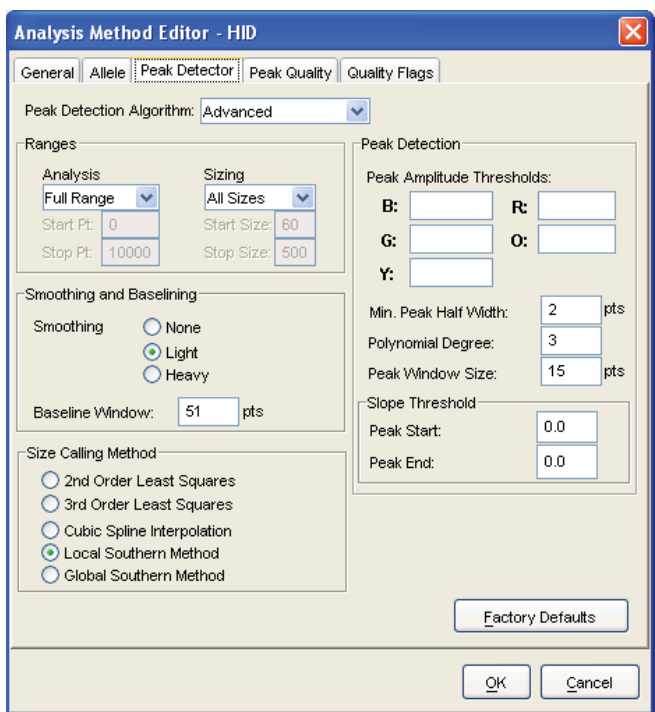
11.   Select the Peak Quality tab. You may change the settings for peak quality.

Note: For Steps 11 and 12, see the GeneMapper® *ID* user's manual for more information.

12.   Select the Quality Flags tab. You may change these settings.

13.   Select "OK" to save your settings.

Processing Data for Databasing or Paternity Samples

1.   Select "File", and then "New Project".

2.   Select "Edit", and then "Add Samples to Project".

3.   Browse to the location of the run files. Highlight desired files, and then select "Add to list" followed by "Add".

4.   In the Sample Type column, use the drop-down menu to select "Ladder", "Sample", "Positive Control" or "Negative Control" as appropriate for the sample. Every folder in the project must contain at least one allelic ladder injection that is designated as "Ladder" in the Sample Type column for proper genotyping.

5.   In the Analysis Method column, select the analysis method created previously in this section.

6.   In the Panel column, select the panels text file that was imported in Section 6.F.

7.   In the Size Standard column, select the size standard that was created in Section 6.G or imported in Section 6.H.

8.   Select "Analyze" (green arrow button) to start the data analysis.

6.K. Controls

1.   Observe the results for the negative control. Using the protocols defined in this manual, the negative control should be devoid of amplification products.

2.   Observe the results for the 2800M Control DNA. The expected 2800M DNA allele designations for each locus are listed in Table 7 (Section 9.A).

6.L. Results

Representative results of the PowerPlex® 21 System are shown in Figure 22. The PowerPlex® 21 Allelic Ladder Mix is shown in Figure 23.

Figure 22. The PowerPlex® 21 System. A single-source template DNA (0.5ng) was amplified using the PowerPlex® 21 System. Amplification products were mixed with WEN Internal Lane Standard 500 and analyzed with an Applied Biosystems® 3500xL Genetic Analyzer using a 1.2kV, 24-second injection. Results were analyzed using GeneMapper® *ID-X* software, version 1.4. **Panel A.** An electropherogram showing the peaks of the fluorescein-labeled loci: Amelogenin, D3S1358, D1S1656, D6S1043, D13S317 and Penta E. **Panel B.** An electropherogram showing the peaks of the JOE-labeled loci: D16S539, D18S51, D2S1338, CSF1PO and Penta D. **Panel C.** An electropherogram showing the peaks of the TMR-ET-labeled loci: TH01, vWA, D21S11, D7S820, D5S818 and TPOX. **Panel D.** An electropherogram showing the peaks of the CXR-ET-labeled loci: D8S1179, D12S391, D19S433 and FGA. **Panel E.** An electropherogram showing the 60bp to 500bp fragments of the WEN Internal Lane Standard 500.

Figure 23. The PowerPlex® 21 Allelic Ladder Mix. The PowerPlex® 21 Allelic Ladder Mix was analyzed with an Applied Biosystems® 3500xL Genetic Analyzer using a 1.2kV, 24-second injection. The sample file was analyzed with the GeneMapper® *ID*-X software, version 1.4, and PowerPlex® 21 panels and bins text files. **Panel A**. The fluorescein-labeled allelic ladder components and their allele designations. **Panel B**. The JOE-labeled allelic ladder components and their allele designations. **Panel C**. The TMR-ET-labeled allelic ladder components and their allele designations. **Panel D**. The CXR-ET-labeled allelic ladder components and their allele designations.

Artifacts and Stutter

Stutter products are a common amplification artifact associated with STR analysis. Stutter products often are observed one repeat unit below the true allele peak and, occasionally, two repeat units smaller or one repeat unit larger than the true allele peak. Frequently, alleles with a greater number of repeat units will exhibit a higher percent stutter. The pattern and intensity of stutter may differ slightly between primer sets for the same loci.

The mean plus three standard deviations at each locus is used in the PowerPlex® 21 panels text file for locus-specific filtering in the GeneMapper® *ID* software, version 3.2, and in the PowerPlex® 21 stutter text file for locus-specific filtering in GeneMapper® *ID*-X software.

In addition to stutter peaks, other artifact peaks can be observed at some of the PowerPlex® 21 System loci (Table 4).

During the course of species testing we noted that pig DNA yields a peak at 364−367 bases (at the junction between CSF1PO and Penta D).

Table 4. Artifacts Observed with the PowerPlex® 21 System.

Dye	Artifact
Fluorescein	Amelogenin n−1[1] 58−63 bases D1S1656, D6S1043, D13S317 n−2 and n+2[2]
JOE	77−79 bases
TMR	51−60 bases vWA, D21S11, D7S820, D5S818 n−2 and n+2[2]
CXR	70−72 bases D12S391, D19S433 n−2 and n+2[2]

[1]One base below the true allele peak.

[2]Two bases below and above the true allele peak, respectively.

7. Troubleshooting

For questions not addressed here, please contact your local Promega Branch Office or Distributor. Contact information available at: **www.promega.com**. E-mail: **genetic@promega.com**

7.A. Amplification and Fragment Detection

This section provides information about general amplification and detection. For questions about direct amplification, see Sections 7.B and 7.C.

Symptoms	Possible Causes and Comments
Faint or absent allele peaks	Impure template DNA. Because of the small amount of template used, this is rarely a problem. Depending on the DNA extraction procedure used and sample source, inhibitors might be present in the DNA sample.
	Insufficient template. Use the recommended amount of template DNA if available.
	The PowerPlex® 21 5X Master Mix was not vortexed well before use. Vortex the 5X Master Mix for 5−10 seconds before dispensing into the PCR amplification mix.
	An air bubble formed at the bottom of the reaction tube. Use a pipette to remove the air bubble, or centrifuge the reactions briefly before thermal cycling.
	High salt concentration or altered pH. If the DNA template is stored in TE buffer that is not pH 8.0 or contains a higher EDTA concentration, the DNA volume should not exceed 20% of the total reaction volume. Carryover of K^+, Na^+, Mg^{2+} or EDTA from the DNA sample can negatively affect PCR. A change in pH also may affect PCR. Store DNA in TE^{-4} buffer (10mM Tris-HCl [pH 8.0], 0.1mM EDTA) or nuclease-free water.
	Improper storage of the 2800M Control DNA.
	Thermal cycler, plate or tube problems. Review the thermal cycling protocol in Section 4 or 9. We have not tested other reaction tubes, plates or thermal cyclers. Calibrate the thermal cycler heating block if necessary.
	Primer concentration was too low. Use the recommended primer concentration. Vortex the PowerPlex® 21 5X Primer Pair Mix for 15 seconds before use.

Symptoms	Possible Causes and Comments
Faint or absent allele peaks (continued)	Poor capillary electrophoresis injection (WEN ILS 500 peaks also affected). Re-inject the sample. Check the syringe for leakage. Check the laser power.
	Samples were not denatured completely. Heat-denature samples for the recommended time, and then cool on crushed ice or in an ice-water bath immediately prior to capillary electrophoresis. Do not cool samples in a thermal cycler set at 4°C, as this may lead to artifacts due to DNA re-annealing.
	Poor-quality formamide was used. Use only the recommended formamide when analyzing samples.
Extra peaks visible in one or all color channels	Contamination with another template DNA or previously amplified DNA. Cross-contamination can be a problem. Use aerosol-resistant pipette tips, and change gloves regularly.
	Samples were not denatured completely. Heat denature samples for the recommended time, and then cool on crushed ice or in an ice-water bath immediately prior to capillary electrophoresis. Do not cool samples in a thermal cycler set at 4°C, as this may lead to artifacts due to DNA re-annealing.
	Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the punches as soon as possible to each well and follow immediately by thermal cycling.
	Artifacts of STR amplification. Amplification of STRs can result in artifacts that appear as peaks one base smaller than the allele due to incomplete addition of the 3´ A residue. • Be sure to perform the 20-minute extension step at 60°C after thermal cycling (Section 4 or 9). • Decrease the number of cycles. • Increase the final extension time. • Plasticware can alter heat transfer during amplification and prevent full adenylation. Increase the final extension time.
	Double-stranded DNA migrates faster than single-stranded DNA during capillary electrophoresis. Appearance of "shadow" peaks migrating in front of the main peaks, especially if the shadow peaks are separated by the same distance as the main peaks in a heterozygote, can indicate the presence of double-stranded DNA due to incomplete denaturation or post-injection re-annealing.

Symptoms	Possible Causes and Comments
Extra peaks visible in one or all color channels	CE-related artifacts ("spikes"). Minor voltage changes or urea crystals passing by the laser can cause "spikes" or unexpected peaks. Spikes sometimes appear in one color but often are easily identified by their presence in more than one color. Re-inject samples to confirm.
	Incorrect G5 spectral was active. Re-run samples, and confirm that the PowerPlex® 5-dye G5 spectral is set for G5. See instructions on instrument preparation in Section 5.
	Pull-up or bleedthrough. Pull-up can occur when peak heights are too high or if a poor or incorrect matrix is applied to the samples. • Perform a new spectral calibration and re-run the samples. • Instrument sensitivities can vary. Optimize the injection conditions. See Section 5.
	CE-related artifacts (contaminants). Contaminants in the water used with the instrument or to dilute the 10X genetic analyzer buffer may generate peaks in the fluorescein and JOE channels. Use autoclaved water; change vials and wash buffer reservoir.
	Repeat sample preparation using fresh formamide. Long-term storage of amplified sample in formamide can result in artifacts.
	The CE polymer was beyond its expiration date, or polymer was stored at room temperature for more than one week.
	Maintain instrumentation on a daily or weekly basis, as recommended by the manufacturer.
Allelic ladder not running the same as samples	Allelic ladder and primer pair mix were not compatible. Ensure that the allelic ladder is from the same kit as the primer pair mix.
	Poor-quality formamide. Use only the recommended formamide when analyzing samples.
	Be sure the allelic ladder and samples are from the same instrument run.
	Migration of samples changed slightly over the course of a CE run with many samples. This may be due to changes in temperature or the CE column over time. Use a different injection of allelic ladder to determine sizes.
	Poor injection of allelic ladder. Include more than one ladder per instrument run.

Symptoms	Possible Causes and Comments
Peak height imbalance	Excessive amount of DNA. Amplification of >0.5ng of template can result in an imbalance, with smaller loci showing more product than larger loci. Decrease number of cycles.
	Degraded DNA sample. DNA template was degraded, and larger loci showed diminished yield. Repurify template DNA if possible.
	Insufficient template DNA. Use the recommended amount of template DNA if available. Stochastic effects can occur when amplifying low amounts of template.
	Miscellaneous balance problems. Thaw the 5X Primer Pair Mix and 5X Master Mix completely, and vortex for 15 seconds before use. Note that the 5X Master Mix will take longer to thaw than the 5X Primer Pair Mix. Do not centrifuge the 5X Primer Pair Mix or 5X Master Mix after mixing. Calibrate thermal cyclers and pipettes routinely.
	PCR amplification mix prepared in Section 4 or 9 was not mixed well. Vortex the PCR amplification mix for 5−10 seconds before dispensing into the reaction tubes or plate.
	Impure template DNA. Inhibitors that may be present in forensic samples can lead to allele dropout or imbalance.

7.B. Direct Amplification of DNA From Storage Card Punches

The following information is specific to direct amplification of DNA from storage card punches. For additional information about general amplification and detection, see Section 7.A.

Symptoms	Possible Causes and Comments
Faint or absent allele peaks	Poor sample deposition. Shedding and collection of donor cells was variable. Increase cycle number.
	Poor sample transfer to storage card or variable sampling from storage card. Take punches from a different portion of the card. Increasing cycle number can improve low peak heights.
	Too much sample in the reaction. Use the recommended number of 1.2mm storage card punches. Follow the manufacturer's recommendations when depositing sample onto the storage card.
	Amplification was inhibited when using more than one storage card punch with blood. Use only one 1.2mm storage card punch with blood.

7.B. Direct Amplification of DNA From Storage Card Punches (continued)

Symptoms	Possible Causes and Comments
Faint or absent allele peaks (continued)	Active PunchSolution™ Reagent carried over into the amplification reaction when using nonFTA card punches. Ensure that the heat block was set at 70°C and samples were incubated for 30 minutes or until wells are dry. Incubation for shorter time periods may result in incomplete inactivation of the PunchSolution™ Reagent. We have not tested longer incubation times.
	Inactive PunchSolution™ Reagent. Thaw the PunchSolution™ Reagent at 2−10°C. Do not store reagents in the refrigerator door, where the temperature can fluctuate. Do not refreeze; avoid multiple freeze-thaw cycles, as this may reduce activity.
Faint or absent peaks for the positive control reaction	If the positive control reaction failed to amplify, check to make sure that the correct amount of 2800M Control DNA was added to the reaction. We recommend 10ng of 2800M Control DNA per 25µl amplification reaction. • Do not include a blank punch in the positive control reaction. Presence of a blank punch may inhibit amplification of 2800M Control DNA. • Optimize the amount of 2800M Control DNA for your thermal cycling conditions and laboratory preferences. When using a reduced cycle number, add 5−10ng of 2800M DNA to the positive control reaction.
	Improper storage of the 2800M Control DNA.
Extra peaks visible in one or all color channels	Punch may be contaminated. Take punches from blank paper between samples. Include a reaction with one or two blank punches as a negative control.
	Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the punches as soon as possible to each well and follow immediately by thermal cycling.
	Artifacts of STR amplification. Direct amplification of >20ng of template can result in a higher number of artifact peaks. Use the recommended punch size and number. See Section 6.L for additional information on stutter and artifacts.

Symptoms	Possible Causes and Comments
Extra peaks visible in one or all color channels (continued)	Artifacts of STR amplification. Amplification of STRs can result in artifacts that appear as peaks one base smaller than the allele due to incomplete addition of the 3′ A residue. - Be sure to perform the 20-minute extension step at 60°C after thermal cycling (Section 4.B). - Decrease cycle number. - Increase the final extension time.
Peak height imbalance	Excessive amount of DNA. Amplification of >20ng of template can result in an imbalance, with smaller loci showing more product than larger loci. - Use the recommended number of punches. Follow the manufacturer's recommendations when depositing sample onto the card. - Decrease cycle number.
	Amplification was inhibited when using more than one storage card punch with blood. Use only one 1.2mm storage card punch with blood.
	Bode Buccal DNA Collector™ devices were used without a lysis step. For buccal samples on Bode Buccal DNA Collector™ devices, we recommend pretreatment with the PunchSolution™ Reagent to lyse samples before adding the amplification mix.
Extreme variability in sample-to-sample peak heights	There can be significant individual-to-individual variability in the deposition of cells onto a punch, resulting in peak height variability between samples. The PunchSolution™ Kit maximizes the recovery of amplifiable DNA from samples but does not normalize the amount of DNA present.

7.C. Direct Amplification of DNA From Swabs

The following information is specific to direct amplification of DNA from swabs after pretreatment using the SwabSolution™ Kit. For information about general amplification and detection, see Section 7.A.

Symptoms	Possible Causes and Comments
Faint or absent allele peaks	Poor sample deposition. Shedding and collection of donor cells was variable. Increase cycle number.
	Inactive SwabSolution™ Reagent. Thaw the SwabSolution™ Reagent completely in a 37°C water bath, and mix by gentle inversion. Store the SwabSolution™ Reagent at 2–10°C. Do not store reagents in the refrigerator door, where the temperature can fluctuate. Do not refreeze; avoid multiple freeze-thaw cycles, as this may reduce activity.

Symptoms	Possible Causes and Comments
Faint or absent allele peaks (continued)	Active SwabSolution™ Reagent carried over into the amplification reaction. Ensure that the heat block is heating to 70°C (90°C if using a 2.2ml, Square-Well Deep Well Plate) and samples were incubated for the full 30 minutes. Incubation for shorter time periods may result in incomplete reagent inactivation. Do not use an incubator set at 70°C to incubate tubes or plates; heat transfer is inefficient and will result in poor performance. Use only a heat block to maintain efficient heat transfer. We have tested 60-minute incubation times and observed no difference in performance compared to a 30-minute incubation.
Faint or absent peaks for the positive control reaction	If the positive control reaction failed to amplify, check to be sure that the correct amount of 2800M Control DNA was added to the reaction. Due to the reduced cycle numbers used with swab extracts, it is necessary to increase the mass of 2800M Control DNA to obtain a profile. We recommend 5ng of 2800M Control DNA per 25µl amplification reaction and 2.5ng of 2800M Control DNA per 12.5µl reaction. This mass of DNA should be reduced if the cycle number used is increased and decreased if the cycle number is increased. Increase or decrease by twofold the mass of 2800M Control DNA for every one-cycle decrease or increase, respectively.
Extra peaks visible in one or all color channels	Swab extract was contaminated. Include a blank swab as a negative control when processing samples.
	Artifacts of STR amplification. Amplification of swab extracts with high DNA concentrations can result in artifact peaks due to overamplification, resulting in saturated signal on the CE instrument. If signal is saturated, repeat the amplification with less swab extract or a reduced cycle number.
	Artifacts of STR amplification. Amplification of STRs can result in artifacts that appear as peaks one base smaller than the allele due to incomplete addition of the 3´ A residue. • Be sure to perform the 20-minute extension step at 60°C after thermal cycling (Section 4.C, 9.D or 9.E). • Use 2µl of swab extract in a 25µl reaction. A larger volume of swab extract may contain more DNA template than recommended, resulting in incomplete adenylation. • Decrease cycle number. • Increase the final extension time.

Symptoms	Possible Causes and Comments
Extra peaks visible in one or all color channels (continued)	Amplification of excess template for a given cycle number resulted in overloading of the capillary upon electrokinetic injection. In addition to signal saturation, excess DNA in the capillary is difficult to maintain in a denatured single-stranded state. Some single-stranded DNA renatures and becomes double-stranded. Double-stranded DNA migrates faster than single-stranded DNA during capillary electrophoresis and appears as "shadow" peaks migrating in front of the main peaks. If this occurs at a heterozygous locus it is possible to observe the presence of two "shadow" peaks that differ in size by approximately the same distance as the single-stranded alleles.
	Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the punches as soon as possible to each well and follow immediately by thermal cycling.
Peak height imbalance	Excess DNA in the amplification reaction can result in locus-to-locus imbalance within a dye channel such that the peak heights at the smaller loci are greater than those at the larger loci (ski-slope effect). Use less swab extract, or reduce the cycle number.
	Active SwabSolution™ Reagent carried over into the amplification reaction. Larger loci are most susceptible to reagent carryover and will drop out before the smaller loci. Ensure that the heat block is heating to 70°C (90°C if using 2.2ml, Square-Well Deep Well Plates) and samples were incubated for the full 30 minutes. Incubation for shorter time periods may result in incomplete reagent inactivation. Do not use an incubator set at 70°C to incubate tubes or plates; heat transfer is inefficient and will result in poor performance. Use only a heat block to maintain efficient heat transfer.
	Inactive SwabSolution™ Reagent. Thaw the SwabSolution™ Reagent completely in a 37°C water bath, and mix by gentle inversion. Store the SwabSolution™ Reagent at 2−10°C. Do not store reagents in the refrigerator door, where the temperature can fluctuate. Do not re-freeze; avoid multiple freeze-thaw cycles, as this may reduce activity.

Symptoms	Possible Causes and Comments
Extreme variability in sample-to-sample peak heights	There can be significant individual-to-individual variability in cell deposition onto buccal swabs. This will appear as variability in peak heights between swab extracts. The extraction process maximizes recovery of amplifiable DNA from buccal swabs but does not normalize the amount of DNA present. If variability is extreme, quantitate the DNA using a fluorescence-based double-stranded DNA quantitation method or qPCR-based quantitation method. The quantitation values can be used to normalize input template amounts to minimize variation in signal intensity.

7.D. GeneMapper® ID-X Software

Symptoms	Possible Causes and Comments
Stutter peaks not filtered	Stutter text file was not imported into the Panel Manager when the panels and bins text files were imported.
	Stutter distance was not defined in the Analysis Method Allele tab.
Samples in the project not analyzed	The Analysis Requirement Summary window was not active, and there was an analysis requirement that was not met. Turn on Analysis Requirement Summary in the Options menu, and correct the necessary analysis requirements to continue analysis.
Edits in label edit viewer cannot be viewed	To view edits made to a project, the project first must be saved. Close the plot view window, return to the main GeneMapper® ID-X page and save the project. Display the plot window again, and then view the label edit table.
Marker header bar for some loci are gray	When an edit is made to a locus, the quality flags and marker header bar automatically change to gray. To change the GQ and marker header bar for a locus to green, override the GQ in the plot window.
Alleles not called	To analyze samples with GeneMapper® ID-X software, at least one allelic ladder must be defined.
	Run was too short, and larger peaks in ILS were not captured. Not all WEN ILS 500 peaks defined in the size standard were detected during the run. • Create a new size standard using the internal lane standard fragments present in the sample. • Re-run samples using a longer run time.
	A low-quality allelic ladder was used during analysis. Ensure that only high-quality allelic ladders are used for analysis.

Symptoms	Possible Causes and Comments
Off-ladder alleles	An allelic ladder from a different run than the samples was used. Re-analyze samples with an allelic ladder from the same run. The GeneMapper® ID-X software requires that the allelic ladder be imported from the same folder as the sample. Be sure that the allelic ladder is in the same folder as the sample. Create a new project and re-analyze, as described in Section 6.D or 6.E.
	Panels text file selected for analysis was incorrect for the STR system used. Assign correct panels text file that corresponds to the STR system used for amplification.
	The allelic ladder was not identified as an allelic ladder in the Sample Type column.
	The internal lane standard was not properly identified in the sample. Manually redefine the sizes of the size standard fragments in the sample.
	A low-quality allelic ladder was used during analysis. Ensure that only high-quality allelic ladders are used for analysis.
	An allelic ladder from a different run than the samples was used. Re-analyze samples with an allelic ladder from the same run.
Size standard not called correctly	Starting data point was incorrect for the partial range chosen in Section 6.E. Adjust the starting data point in the analysis method. Alternatively, use a full range for the analysis.
	Extra peaks in size standard. Open the Size Match Editor. Highlight the extra peak, select "Edit" and select "delete size label". Select "auto adjust sizes".
	Run was too short, and larger peaks in ILS were not captured. Not all WEN ILS 500 peaks defined in the size standard were detected during the run. • Create a new size standard using the internal lane standard fragments present in the sample. • Re-run samples using a longer run time.
Peaks in size standard missing	If peaks are low-quality, redefine the size standard for the sample to skip these peaks.
	An incorrect size standard was used.
Significantly raised baseline	Poor spectral calibration. Perform a new spectral calibration, and re-run the samples.
	Incorrect G5 spectral was active. Re-run samples, and confirm that the PowerPlex® 5-dye G5 spectral is set for G5. See instructions for instrument preparation in Section 5.

7.E. GeneMapper® *ID* Software

Symptoms	Possible Causes and Comments
Alleles not called	To analyze samples with GeneMapper® *ID* software, the analysis parameters and size standard must both have "Basic or Advanced" as the analysis type. If they are different, an error is obtained.
	To analyze samples with GeneMapper® *ID* software, at least one allelic ladder must be defined.
	Run was too short, and larger peaks in ILS were not captured. Not all WEN ILS 500 peaks defined in the size standard were detected during the run. • Create a new size standard using the internal lane standard fragments present in the sample. • Re-run samples using a longer run time.
	A low-quality allelic ladder was used during analysis. Ensure that only high-quality allelic ladders are used for analysis.
Off-ladder alleles	An allelic ladder from a different run than the samples was used. Re-analyze samples with an allelic ladder from the same run.
	The GeneMapper® *ID* software requires that the allelic ladder be imported from the same folder as the sample. Be sure that the allelic ladder is in the same folder as the sample. Create a new project and re-analyze as described in Section 6.I or 6.J.
	Panels text file selected for analysis was incorrect for the STR system used. Assign correct panels text file that corresponds to the STR system used for amplification.
	The allelic ladder was not identified as an allelic ladder in the Sample Type column.
	The wrong analysis type was chosen for the analysis method. Be sure to use the HID analysis type.
	The internal lane standard was not properly identified in the sample. Manually redefine the sizes of the size standard fragments in the sample.
Size standard not called correctly	Starting data point was incorrect for the partial range chosen in Section 6.I. Adjust the starting data point in the analysis method. Alternatively, use a full range for the analysis.
	Extra peaks in advanced mode size standard. Open the Size Match Editor. Highlight the extra peak, select "Edit" and select "delete size label". Select "auto adjust sizes".

Symptoms	Possible Causes and Comments
Size standard not called correctly (continued)	Run was too short, and larger peaks in ILS were not captured. Not all WEN ILS 500 peaks defined in the size standard were detected during the run. • Create a new size standard using the internal lane standard fragments present in the sample. • Re-run samples using a longer run time.
Peaks in size standard missing	If peaks are low-quality, redefine the size standard for the sample to skip these peaks.
	An incorrect size standard was used.
Error message: "Either panel, size standard, or analysis method is invalid"	The size standard and analysis method were not in the same mode ("Classic" vs. "Basic or Advanced"). Be sure both files are set to the same mode, either Classic or Basic or Advanced mode.
No alleles called, but no error message appears	Panels text file was not selected for sample. In the Panel column, select the appropriate panels text file for the STR system that was used.
	No size standard was selected. In the Size Standard column, be sure to select the appropriate size standard.
	Size standard was not correctly defined, or size peaks were missing. Redefine size standard to include only peaks present in your sample. Terminating analysis early or using short run times will cause larger ladder peaks to be missing. This will cause your sizing quality to be flagged as "red", and no allele sizes will be called.
Error message: "Both the Bin Set used in the Analysis Method and the Panel must belong to the same Chemistry Kit"	The bins text file assigned to the analysis method was deleted. In the GeneMapper Manager, select the Analysis Methods tab, and open the analysis method of interest. Select the Allele tab, and select an appropriate bins text file.
	The wrong bins text file was chosen in the analysis method Allele tab. Be sure to choose the appropriate bins text file, as shown in Figure 19.
Significantly raised baseline	Poor spectral calibration. Perform a new spectral calibration, and re-run the samples.
	Use of Classic mode analysis method. Use of Classic mode analysis on samples can result in baselines with more noise than those analyzed using the Basic or Advanced mode analysis method. Advanced mode analysis methods and size standards are recommended.

Symptoms	Possible Causes and Comments
Significantly raised baseline (continued)	Incorrect G5 spectral was active. Re-run samples, and confirm that the PowerPlex® 5-dye G5 spectral is set for G5. See instructions for instrument preparation in Section 5.
Error message after attempting to import panels and bins text files:"Unable to save panel data: java.SQLEException: ORA-00001: unique constraint (IFA.CKP_NNN) violated".	There was a conflict between different sets of panels and bins text files. Check to be sure that the bins are installed properly. If not, delete all panels and bins text files, and re-import files in a different order.
Allelic ladder peaks labeled off-ladder	GeneMapper® *ID* software was not used, or microsatellite analysis settings were used instead of HID analysis settings. GeneMapper® software does not use the same algorithms as GeneMapper® *ID* software and cannot correct for sizing differences using the allelic ladder. Promega recommends using GeneMapper® *ID* software to analyze PowerPlex® reactions. If using GeneMapper® *ID* software, version 3.2, be sure that the analysis method selected is an HID method. This can be verified by opening the analysis method using the GeneMapper Manager, and then selecting the General tab. The analysis type cannot be changed. If the method is not HID, it should be deleted and a new analysis method created.

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9. Appendix

9.A. Advantages of Using the Loci in the PowerPlex® 21 System

The loci included in the PowerPlex® 21 System (Tables 5 and 6) were selected because they meet the needs of forensic laboratories that commonly genotype samples from Chinese populations. The PowerPlex® 21 System amplifies all loci commonly used in Chinese forensic genotyping laboratories in a single reaction. Table 7 lists the PowerPlex® 21 System alleles revealed in 2800M DNA.

We have carefully selected primers to avoid or minimize artifacts, including those associated with DNA polymerases, such as repeat slippage and terminal nucleotide addition (14,15). Repeat slippage, sometimes called "n−4 peaks", "stutter" or "shadow peaks", is due to the loss of a repeat unit during DNA amplification, somatic variation within the DNA or both. The amount of this artifact observed depends primarily on the locus and the DNA sequence being amplified.

Terminal nucleotide addition (16,17) occurs when a thermostable nonproofeading DNA polymerase adds a nucleotide, generally adenine, to the 3´ ends of amplified DNA fragments in a template-independent manner. The efficiency with which this occurs varies with different primer sequences. Thus, an artifact peak one base shorter than expected (i.e., missing the terminal addition) is sometimes seen. We have modified primer sequences and added a final extension step at 60°C (18) to the amplification protocols to provide conditions for essentially complete terminal nucleotide addition when recommended amounts of template DNA are used.

Table 5. The PowerPlex® 21 System Locus-Specific Information.

STR Locus	Label	Chromosomal Location[1]	Repeat Sequence[2] 5´→ 3´
Amelogenin[3]	Fluorescein	Xp22.1−22.3 and Y	NA
D3S1358	Fluorescein	3p21.31 (45.557Mb)	TCTA Complex
D1S1656	Fluorescein	1q42 (228.972Mb)	TAGA Complex
D6S1043	Fluorescein	6q15 (92.449Mb)	AGAT
D13S317	Fluorescein	13q31.1 (81.62Mb)	TATC
Penta E	Fluorescein	15q26.2 (95.175Mb)	AAAGA
D16S539	JOE	16q24.1 (84.944Mb)	GATA
D18S51	JOE	18q21.33 (59.1Mb)	AGAA (19)
D2S1338	JOE	2q35 (218.705Mb)	TGCC/TTCC
CSF1PO	JOE	5q33.1 (149.436Mb)	AGAT
Penta D	JOE	21q22.3 (43.88Mb)	AAAGA
TH01	TMR-ET	11p15.5 (2.149Mb)	AATG (19)
vWA	TMR-ET	12p13.31 (5.963Mb)	TCTA Complex (19)
D21S11	TMR-ET	21q21.1 (19.476Mb)	TCTA Complex (19)
D7S820	TMR-ET	7q21.11 (83.433Mb)	GATA
D5S818	TMR-ET	5q23.2 (123.139Mb)	AGAT
TPOX	TMR-ET	2p25.3 (1.472Mb)	AATG
D8S1179	CXR-ET	8q24.13 (125.976Mb)	TCTA Complex (19)
D12S391	CXR-ET	12p12 (12.341Mb)	AGAT/AGAC Complex
D19S433	CXR-ET	19q12 (35.109Mb)	AAGG Complex
FGA	CXR-ET	4q28 (155.866Mb)	TTTC Complex (19)

[1]Information about these chromosomal location of these loci can be found in references 20, 21 and 22 and at:

www.cstl.nist.gov/biotech/strbase/chrom.htm

[2]The August 1997 report (23,24) of the DNA Commission of the International Society for Forensic Haemogenetics (ISFH) states, "1) for STR loci within coding genes, the coding strand shall be used and the repeat sequence motif defined using the first possible 5´ nucleotide of a repeat motif; and 2) for STR loci not associated with a coding gene, the first database entry or original literature description shall be used".

[3]Amelogenin is not an STR.

NA = Not applicable

Table 6. The PowerPlex® 21 System Allelic Ladder Information.

STR Locus	Label	Size Range of Allelic Ladder Components[1,2] (bases)	Repeat Numbers of Allelic Ladder Components[3]
Amelogenin[4]	Fluorescein	89, 95	X, Y
D3S1358	Fluorescein	103–147	9–20
D1S1656	Fluorescein	161–208	9–14, 14.3, 15, 15.3, 16, 16.3, 17, 17.3, 18, 18.3, 19, 19.3, 20.3
D6S1043	Fluorescein	215–287	7–25
D13S317	Fluorescein	302–350	5–17
Penta E	Fluorescein	371–466	5–24
D16S539	JOE	84–132	4–16
D18S51	JOE	134–214	7–10, 10.2, 11–13, 13.2, 14–27
D2S1338	JOE	224–296	10, 12, 14–28
CSF1PO	JOE	318–362	5–16
Penta D	JOE	377–450	2.2, 3.2, 5–17
TH01	TMR-ET	72–115	3–9, 9.3, 10–11, 13.3
vWA	TMR-ET	127–183	10–24
D21S11	TMR-ET	203–259	24, 24.2, 25, 25.2, 26–28, 28.2, 29, 29.2, 30, 30.2, 31, 31.2, 32, 32.2, 33, 33.2, 34, 34.2, 35, 35.2, 36–38
D7S820	TMR-ET	269–313	5–16
D5S818	TMR-ET	321–369	6–18
TPOX	TMR-ET	393–441	4–16
D8S1179	CXR-ET	76–124	7–19
D12S391	CXR-ET	133–185	14–17, 17.3, 18, 18.3, 19–27
D19S433	CXR-ET	193–245	5.2, 6.2, 8–12, 12.2, 13, 13.2, 14, 14.2, 15, 15.2, 16, 16.2, 17, 17.2, 18, 18.2
FGA	CXR-ET	265–411	14–18, 18.2, 19, 19.2, 20, 20.2, 21, 21.2, 22, 22.2, 23, 23.2, 24, 24.2, 25, 25.2, 26–30, 31.2, 32.2, 33.2, 42.2, 43.2, 44.2, 45.2, 46.2, 48.2, 50.2

[1]The length of each allele in the allelic ladder has been confirmed by sequence analyses.

[2]When using an internal lane standard, such as the WEN Internal Lane Standard 500, the calculated sizes of allelic ladder components may differ from those listed. This occurs because different sequences in allelic ladder and ILS components may cause differences in migration. The dye label and linker also affect migration of alleles.

[3]For a current list of microvariants, see the Variant Allele Report published at the U.S. National Institute of Standards and Technology (NIST) web site at: **www.cstl.nist.gov/div831/strbase/**

[4]Amelogenin is not an STR.

Table 7. The PowerPlex® 21 System Allele Determinations in 2800M.

STR Locus	2800M
Amelogenin	X, Y
D3S1358	17, 18
D1S1656	12, 13
D6S1043	12, 20
D13S317	9, 11
Penta E	7, 14
D16S539	9, 13
D18S51	16, 18
D2S1338	22, 25
CSF1PO	12, 12
Penta D	12, 13
TH01	6, 9.3
vWA	16, 19
D21S11	29, 31.2
D7S820	8, 11
D5S818	12, 12
TPOX	11, 11
D8S1179	14, 15
D12S391	18, 23
D19S433	13, 14
FGA	20, 23

9.B. DNA Extraction and Quantitation Methods and Automation Support

Promega offers a wide variety of reagents and automated methods for sample preparation, DNA purification and DNA quantitation prior to STR amplification.

The SwabSolution™ Kit (Cat.# DC8271), contains reagents for rapid DNA preparation from single-source buccal swab samples prior to PowerPlex® System analysis. The procedure lyses cells contained on the swab head and releases into solution sufficient DNA for STR amplification. A small volume of the final swab extract is added to the PowerPlex® reaction.

The DNA IQ™ System (Cat.# DC6700) is a DNA isolation system designed specifically for forensic and paternity samples (25). This system uses paramagnetic particles to prepare clean samples for STR analysis easily and efficiently and can be used to extract DNA from stains or liquid samples, such as blood or solutions. The DNA IQ™ Resin eliminates PCR inhibitors and contaminants frequently encountered in casework samples. With DNA-rich samples, the DNA IQ™ System delivers a consistent amount of total DNA. The system has been used to isolate DNA from routine sample types including buccal swabs, stains on FTA® paper and liquid blood. Additionally, DNA has been isolated from casework samples such as tissue, differentially separated sexual assault samples and stains on support materials. The DNA IQ™ System has been tested with the PowerPlex® Systems to ensure a streamlined process. Additional ordering information is available in Section 9.E.

For applications requiring human-specific DNA quantification, the PowerQuant® System (Cat.# PQ5002, PQ5008) and the Plexor® HY System (Cat.# DC1000) were developed (26,27). These qPCR-based methods provide total human and male-specific DNA quantification in one reaction.

For information about automation of Promega chemistries on automated workstations using Identity Automation™ solutions, contact your local Promega Branch Office or Distributor (contact information available at: **www.promega.com/support/worldwide-contacts/**), e-mail: **genetic@promega.com** or visit: **www.promega.com/idautomation/**

9.C. The WEN Internal Lane Standard 500

The WEN Internal Lane Standard 500 contains 21 DNA fragments of 60, 65, 80, 100, 120, 140, 160, 180, 200, 225, 250, 275, 300, 325, 350, 375, 400, 425, 450, 475 and 500 bases in length (Figure 24). Each fragment is labeled with WEN dye and can be detected separately (as a fifth color) in the presence of PowerPlex® 21-amplified material. The WEN ILS 500 is designed for use in each CE injection to increase precision in analyses when using the PowerPlex® 21 System. Protocols to prepare and use this internal lane standard are provided in Section 5.

Low-level artifact peaks at approximately 132 and 176 bases may be observed with the WEN ILS 500 in the orange channel. The peak height of these artifacts may vary from lot-to-lot and may be labeled by the software. These peaks are not used during sizing of the peaks present in the sample.
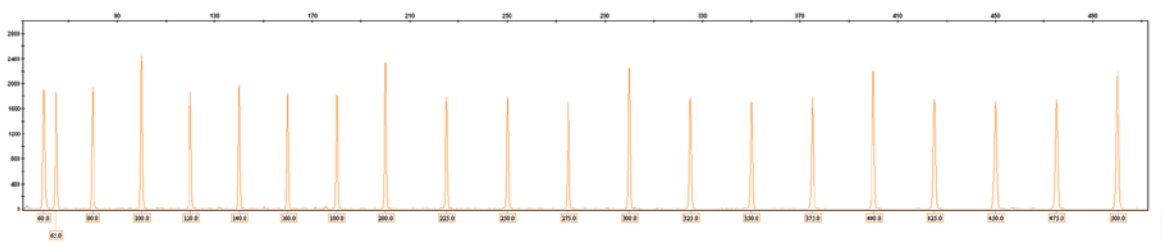
Figure 24. WEN Internal Lane Standard 500. An electropherogram showing the WEN Internal Lane Standard 500 fragments.

9.D. Direct Amplification of DNA from Storage Card Punches in a 12.5µl Reaction Volume

Testing at Promega has shown successful direct amplification of DNA from storage card punches in a 12.5µl reaction volume. This section contains a protocol for direct amplification of DNA from storage card punches in a 12.5µl reaction volume using the PowerPlex® 21 System and GeneAmp® PCR System 9700. When using the protocol detailed below, add only one 1.2mm storage card punch to each 12.5µl amplification reaction.

Materials to Be Supplied by the User

- GeneAmp® PCR System 9700 with a gold-plated silver or silver sample block (Applied Biosystems)
- centrifuge compatible with 96-well plates or reaction tubes
- MicroAmp® optical 96-well reaction plate or 0.2ml MicroAmp® reaction tubes (Applied Biosystems)
- aerosol-resistant pipette tips
- PunchSolution™ Kit (Cat.# DC9271) for nonFTA card punches
- 5X AmpSolution™ Reagent (Cat.# DM1231, also supplied with the PunchSolution™ Kit)
- 1.2mm Harris Micro-Punch or equivalent manual punch and cutting mat or automated punch system

Notes:

1. It may be possible to use thermal cyclers other than those listed in this technical manual. Use of thermal cyclers not listed here may require optimization of cycling conditions and validation in your laboratory. Use of thermal cyclers with an aluminum block is NOT recommended with the PowerPlex® 21 System.

2. You will need to optimize and validate the number of storage card punches per reaction in your laboratory. See the PCR Optimization recommendations at the end of this section.

FTA®-based sample types include:

*   Buccal cells collected on FTA® cards with Whatman EasiCollect™ or Fitzco Sampact™ devices (one punch per 12.5µl amplification reaction)

*   Buccal cells collected with swabs transferred to FTA® or Indicating FTA® cards (one punch per 12.5µl amplification reaction)

*   Liquid blood (from collection or storage Vacutainer® tubes or finger sticks) spotted onto FTA® cards (one punch per 12.5µl amplification reaction)

NonFTA sample types include:

*   Buccal samples on Bode Buccal DNA Collector™ devices (one punch per 12.5µl amplification reaction)

*   Blood and buccal samples on nonFTA card punches (e.g., S&S 903) (one punch per 12.5µl amplification reaction)

Pretreat nonFTA sample types with the PunchSolution™ Kit (Cat.# DC9271) to lyse nonFTA samples before adding the PCR amplification mix. For more information, see the *PunchSolution™ Kit Technical Manual* #TMD038. Failure to pretreat these samples may result in incomplete profiles.

Use a manual punch tool with a 1.2mm tip to manually create sample disks from a storage card. Place tip near the center of the sample spot, and with a twisting or pressing action, cut a 1.2mm sample disk. Use the plunger to eject the disk into the appropriate well of a reaction plate.

Automated punchers also can be used to create sample disks. Refer to the user's guide for your instrument for assistance with generating 1.2mm disks, technical advice and troubleshooting information.

Note: Static may be problematic when adding a punch to a well. For FTA® card punches, adding PCR amplification mix to the well before adding the punch may help alleviate static problems. For nonFTA card punches, adding PunchSolution™ Reagent to the well before adding the punch during pretreatment may help alleviate static problems.

Amplification Setup

1. Thaw the PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and Amplification-Grade Water completely.

   Note: Centrifuge tubes briefly to bring contents to the bottom, and then vortex reagents for 15 seconds before each use. Do not centrifuge the 10X Primer Pair Mix or 5X Master Mix after vortexing, as this may cause the reagents to be concentrated at the bottom of the tube.

2. Vortex the 5X AmpSolution™ Reagent for 10−15 seconds.

   Note: The 5X AmpSolution™ Reagent should be thawed completely, mixed by vortexing and stored at 2−10°C. The reagent may be turbid after thawing or storage at 4°C. If this occurs, warm the buffer briefly at 37°C, and then vortex until clear. Do not store reagents in the refrigerator door, where the temperature can fluctuate. Storing reagents in the refrigerator door can compromise stability.

3. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.

4. Use a clean plate for reaction assembly, and label appropriately. Alternatively, determine the number of clean, 0.2ml reaction tubes required, and label appropriately.

5. Add the final volume of each reagent listed in Table 7 to a clean tube.

Table 7. PCR Amplification Mix for Direct Amplification of DNA from Storage Card Punches in a 12.5μl Reaction Volume.

PCR Amplification Mix Component[1]	Volume Per Reaction	×	Number of Reactions	=	Final Volume
Water, Amplification Grade	5.0μl	×		=	
PowerPlex® 21 5X Master Mix	2.5μl	×		=	
PowerPlex® 21 5X Primer Pair Mix	2.5μl	×		=	
5X AmpSolution™ Reagent	2.5μl	×		=	
total reaction volume	12.5μl				

[1]Add Water, Amplification Grade, to the tube first, and then add PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and 5X AmpSolution™ Reagent. For FTA® card punches, the template DNA will be added at Step 7.

6. Vortex the PCR amplification mix for 5–10 seconds, and then pipet 12.5µl of PCR amplification mix into each reaction well.

    ⊘ Failure to vortex the PCR amplification mix sufficiently can result in poor amplification or locus-to-locus imbalance.

    Note: Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the punches as soon as possible to each well and follow immediately by thermal cycling.

7. For FTA® storage cards, add one 1.2mm punch from a card containing buccal cells or one 1.2mm punch from a card containing whole blood to the appropriate wells of the reaction plate. For nonFTA card punches, add the PCR amplification mix to the PunchSolution™ Reagent-treated punches.

    Note: It also is acceptable to add the FTA® card punch first, and then add the PCR amplification mix.

8. For the positive amplification control, vortex the tube of 2800M Control DNA, and then dilute an aliquot to 5ng/µl. Add 1µl (5ng) of the 2800M Control DNA to a reaction well containing 12.5µl of PCR amplification mix.

    Notes:

    1. Do not include blank storage card punches in the positive control reactions.
    2. Optimization of the amount of 2800M Control DNA may be required depending on thermal cycling conditions and laboratory preferences. Typically, 5ng of 2800M Control DNA is sufficient to provide a robust profile using the cycle numbers recommended here. A one- cycle reduction in cycle number will require a twofold increase in mass of DNA template to generate similar signal intensity. Similarly, a one-cycle increase in cycle number will require a twofold reduction in the amount of 2800M Control DNA to avoid signal saturation.

9. Reserve a well containing PCR amplification mix as a negative amplification control.

    Note: An additional negative control with a blank punch may be performed to detect contamination from the storage card or punch device.

10. Seal or cap the plate, or close the tubes. Briefly centrifuge the plate to bring storage card punches to the bottom of the wells and remove any air bubbles.

Thermal Cycling

Amplification and detection instrumentation may vary. You will need to optimize protocols, including cycle number, injection conditions and loading volume for your laboratory instrumentation. Testing at Promega shows that 24 cycles works well for a variety of sample types. Cycle number will need to be optimized in each laboratory for each sample type.

Note: It may be possible to use thermal cyclers other than those listed in this technical manual. Use of thermal cyclers not listed here may require optimization of cycling conditions and validation in your laboratory. Use of thermal cyclers with an aluminum block is NOT recommended with the PowerPlex® 21 System.

1. Place the reaction plate or tubes in the thermal cycler. Select and run the recommended protocol.

   Note: The GeneAmp® PCR System 9700 program must be run with Max Mode as the ramp speed. This requires a silver or gold-plated silver sample block. The ramp speed is set after the thermal cycling run is started. When the Select Method Options screen appears, select "Max" for the ramp speed and enter the reaction volume.

Thermal Cycling Protocol
96°C for 1 minute, then:
94°C for 10 seconds
59°C for 1 minute
72°C for 30 seconds
for 24 cycles, then:
60°C for 20 minutes
4°C soak

2. After completion of the thermal cycling protocol, proceed with fragment analysis or store amplified samples at −20°C in a light-protected box.

   Note: Long-term storage of amplified samples at 4°C or higher may produce artifacts.

PCR Optimization

Cycle number should be optimized based on the results of an initial experiment to determine the sensitivity with your collection method, sample types and instrumentation.

1. Choose several samples that represent typical sample types you encounter in the laboratory. Prepare them as you would using your normal workflow.

2. Depending on your preferred protocol, place one 1.2mm storage card punch containing a buccal sample or one 1.2mm punch of a storage card containing whole blood into each well of a reaction plate. Be sure to pretreat nonFTA samples with the PunchSolution™ Kit (Cat.# DC9271).

3. Prepare three identical reaction plates with punches from the same samples.

4. Amplify samples using the thermal cycling protocol provided above, but subject each plate to a different cycle number (23−26 cycles).

5. Following amplification, use your laboratory's validated separation and detection protocols to determine the optimal cycle number for the sample type and number of storage card punches.

9.E. Direct Amplification of DNA from Swabs in a 12.5μl Reaction Volume

Testing at Promega has shown successful direct amplification of DNA from swabs in a 12.5μl reaction volume. This section contains a protocol for amplifying DNA from swab extracts in a 12.5μl reaction volume using the PowerPlex® 21 System and GeneAmp® PCR System 9700.

Materials to Be Supplied by the User

- GeneAmp® PCR System 9700 with a gold-plated silver or silver sample block (Applied Biosystems)
- centrifuge compatible with 96-well plates or reaction tubes
- MicroAmp® optical 96-well reaction plate or 0.2ml MicroAmp® reaction tubes (Applied Biosystems)
- aerosol-resistant pipette tips
- SwabSolution™ Kit (Cat.# DC8271)

Pretreat OmniSwab™ (GE Healthcare) or cotton swabs using the SwabSolution™ Kit (Cat.# DC8271) as described in the *SwabSolution™ Kit Technical Manual* #TMD037 to generate a swab extract.

Note: It may be possible to use thermal cyclers other than those listed in this technical manual. Use of thermal cyclers not listed here may require optimization of cycling conditions and validation in your laboratory. Use of thermal cyclers with an aluminum block is NOT recommended with the PowerPlex® 21 System.

Amplification Setup

1. Thaw the PowerPlex® 21 5X Master Mix, PowerPlex® 21 5X Primer Pair Mix and Amplification-Grade Water completely.
   Note: Centrifuge tubes briefly to bring contents to the bottom, and then vortex reagents for 15 seconds before each use. Do not centrifuge the 10X Primer Pair Mix or 5X Master Mix after vortexing, as this may cause the reagents to be concentrated at the bottom of the tube.

2. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.

3. Use a clean plate for reaction assembly, and label appropriately. Alternatively, determine the number of clean, 0.2ml reaction tubes required, and label appropriately.

4. Add the final volume of each reagent listed in Table 8 to a clean tube.

Table 8. PCR Amplification Mix for Direct Amplification of DNA from Swabs in a 12.5μl Reaction Volume.

PCR Amplification Mix Component[1]	Volume Per Reaction	×	Number of Reactions	=	Final Volume
Water, Amplification Grade	5.5μl	×		=	
PowerPlex® 21 5X Master Mix	2.5μl	×		=	
PowerPlex® 21 5X Primer Pair Mix	2.5μl	×		=	
swab extract	2.0μl				
total reaction volume	12.5μl				

[1]Add Water, Amplification Grade, to the tube first, and then add PowerPlex® 21 5X Master Mix and PowerPlex® 21 5X Primer Pair Mix. The swab extract will be added at Step 6.

5. Vortex the PCR amplification mix for 5–10 seconds, and then pipet 10.5μl of PCR amplification mix into each reaction well.

    ⊘ Failure to vortex the PCR amplification mix sufficiently can result in poor amplification or locus-to-locus imbalance.

    Note: Do not store the PCR amplification mix for a prolonged period. Add the mix to the wells of the reaction plate as soon as the mix is prepared. Add the swab extract as soon as possible to each well and follow immediately by thermal cycling.

6. Pipet 2.0μl of swab extract for each sample into the appropriate well of the reaction plate.

7. For the positive amplification control, vortex the tube of 2800M Control DNA, and then dilute an aliquot to 2.5ng/μl. Add 2μl (5ng) to a reaction well containing 10.5μl of PCR amplification mix.

    Note: Optimization of the amount of 2800M Control DNA may be required depending on thermal cycling conditions and laboratory preferences.

8. For the negative amplification control, pipet 2μl of Amplification-Grade Water or TE^{-4} buffer instead of swab extract into a reaction well containing PCR amplification mix.

    Note: Additional negative controls can be included. Assemble a reaction containing the swab extract prepared from a blank swab, or assemble a reaction where the SwabSolution™ Reagent is processed as a blank without a swab.

9. Seal or cap the plate, or close the tubes. **Optional:** Briefly centrifuge the plate to bring contents to the bottom of the wells and remove any air bubbles.

9.E. Direct Amplification of DNA from Swabs in a 12.5µl Reaction Volume (continued)

Thermal Cycling

Amplification and detection instrumentation may vary. You will need to optimize protocols including the amount of template DNA, cycle number, injection conditions and loading volume for your laboratory instrumentation. Testing at Promega shows that 24 cycles works well for a variety of sample types. Cycle number will need to be optimized in each laboratory for each sample type.

Note: It may be possible to use thermal cyclers other than those listed in this technical manual. Use of thermal cyclers not listed here may require optimization of cycling conditions and validation in your laboratory. Use of thermal cyclers with an aluminum block is NOT recommended with the PowerPlex® 21 System.

1. Place the reaction plate or tubes in the thermal cycler. Select and run the recommended protocol.

   Note: The GeneAmp® PCR System 9700 program must be run with Max Mode as the ramp speed. This requires a silver or gold-plated silver sample block. The ramp speed is set after the thermal cycling run is started. When the Select Method Options screen appears, select "Max" for the ramp speed and enter the reaction volume.

Thermal Cycling Protocol
96°C for 1 minute, then:
94°C for 10 seconds
59°C for 1 minute
72°C for 30 seconds
for 24 cycles, then:
60°C for 20 minutes
4°C soak

2. After completion of the thermal cycling protocol, proceed with fragment analysis or store amplified samples at −20°C in a light-protected box.

   Note: Long-term storage of amplified samples at 4°C or higher may produce artifacts.

PCR Optimization

Cycle number should be optimized based on the results of an initial experiment to determine the sensitivity with your collection method, sample types and instrumentation.

1. Choose several samples that represent typical sample types you encounter in the laboratory. Prepare them as you would using your normal workflow.

2. Prepare three identical reaction plates with aliquots of the same swab extracts.

3. Amplify samples using the thermal cycling protocol provided above, but subject each plate to a different cycle number (23−26 cycles).

   Note: This recommendation is for 2µl of swab extract. Additional cycle number testing may be required.

4. Following amplification, use your laboratory's validated separation and detection protocols to determine the optimal cycle number for the sample type.

9.F. Composition of Buffers and Solutions

TE^{-4} buffer (10mM Tris-HCl, 0.1mM EDTA [pH 8.0])

1.21g	Tris base
0.037g	EDTA (Na$_2$EDTA • 2H$_2$O)

Dissolve Tris base and EDTA in 900ml of deionized water. Adjust to pH 8.0 with HCl. Bring the final volume to 1 liter with deionized water.

TE^{-4} buffer with 20µg/ml glycogen

1.21g	Tris base
0.037g	EDTA (Na$_2$EDTA • 2H$_2$O)
20µg/ml	glycogen

Dissolve Tris base and EDTA in 900ml of deionized water. Adjust to pH 8.0 with HCl. Add glycogen. Bring the final volume to 1 liter with deionized water.

9.G. Related Products

STR Systems

Product	Size	Cat.#
PowerPlex® ESX 16 Fast System	100 reactions	DC1611
	400 reactions	DC1610
PowerPlex® ESX 17 Fast System	100 reactions	DC1711
	400 reactions	DC1710
PowerPlex® ESI 16 Fast System	100 reactions	DC1621
	400 reactions	DC1620
PowerPlex® ESI 17 Fast System	100 reactions	DC1721
	400 reactions	DC1720
PowerPlex® Fusion 6C System	50 (or 100 direct-amp) reactions	DC2705
	200 (or 400 direct-amp) reactions	DC2720
PowerPlex® Fusion System	200 reactions	DC2402
	800 reactions	DC2408
PowerPlex® 18D System	200 reactions	DC1802
	800 reactions	DC1808
PowerPlex® CS7 System	100 reactions	DC6613
PowerPlex® Y23 System	50 reactions	DC2305
	200 reactions	DC2320

Not for Medical Diagnostic Use.

9.G. Related Products (continued)

Accessory Components

Product	Size	Cat.#
Plate, Barcoded, Semi-Skirted, 96-Well	10 plates	V7845
Septa Mat, 96-Well	10 each	CE2696
PowerPlex® 5C Matrix Standard	5 preps	DG4850
WEN Internal Lane Standard 500	200µl	DG5001
PunchSolution™ Kit	100 preps	DC9271
SwabSolution™ Kit	100 preps	DC8271
5X AmpSolution™ Reagent	500µl	DM1231
2800M Control DNA (10ng/µl)	25µl	DD7101
2800M Control DNA (0.25ng/µl)	500µl	DD7251
Water, Amplification Grade	6,250µl (5 × 1,250µl)	DW0991

Not for Medical Diagnostic Use.Sample Preparation and Quantification Systems

Sample Preparation and DNA Quantification Systems

Product	Size	Cat.#
DNA IQ™ System	100 reactions	DC6701
	400 reactions	DC6700
Differex™ System*	50 samples	DC6801
	200 samples	DC6800
Tissue and Hair Extraction Kit (for use with DNA IQ™)	100 reactions	DC6740
Maxwell® FSC Instrument	1 each	AS4600
Maxwell® FSC DNA IQ™ Casework Kit	48 preps	AS1550
Casework Extraction Kit	100 preps	DC6745
PowerQuant® System*	200 reactions	PQ5002
	800 reactions	PQ5008
Plexor® HY System*	200 reactions	DC1001
	800 reactions	DC1000
Slicprep™ 96 Device	10 pack	V1391

*Not for Medical Diagnostic Use.

9.H. Summary of Changes

The following changes were made to the 4/17 revision of this document:

1. Added support for half-volume direct-amplification reactions and use of the Veriti® 96-Well Thermal Cycler.

2. Added caution against storing PCR amplification mix prior to thermal cycling.

3. Revised document name to specify that this manual is for use on Applied Biosystems instruments.

4. Incorporated other general updates.